













Goldman Sachs Holdings (U.K.)  
Country: United Kingdom  
Domicile: London

**3. Reason for notification:** Exceeding threshold due to acquisition

**4. Threshold(s) crossed or reached:** 10%

**5. Date at which the thresholds is crossed or reached:** 20/12/2013

**6. Total amount of voting rights:** 10.09% (equals: 25,453,982 voting rights) calculated from the following total number of voting rights issued: 252,376,740

**7. Detailed information on the voting rights proportion:**

**7.1** Voting rights proportion of (Financial-/other) instruments pursuant to sec. 25a WpHG:  
8.90% (equals: 22,466,261 voting rights)  
thereof held indirectly: 8.90% (equals: 22,466,261 voting rights)

**7.2** Voting rights proportion of (Financial-/other) instruments pursuant to sec. 25 WpHG:  
1.18% (equals: 2,987,721 voting rights)  
thereof held indirectly: 1.18% (equals: 2,987,721 voting rights)

**7.3** Voting rights proportion pursuant to sec. 21, 22 WpHG:  
0% (equals: 0 voting rights)

**8. Detailed information on financial/other instruments purs. to sec. 25a WpHG:**

**8.1** Chain of controlled undertakings: Goldman Sachs Holdings (U.K.) which controls Goldman Sachs International

**8.2** ISIN or name/description of the (financial/other) instrument – Expiry Date

▪ Call Warrant (Cash)	31-Dec-2030
▪ Call Warrant (Cash)	31-Dec-2030
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▪ Call Warrant (Cash)	31-Dec-2030
▪ Call Warrant (Cash)	31-Dec-2030
▪ Call Warrant (Cash)	20-Mar-2014
▪ Call Warrant (Cash)	20-Mar-2014
▪ Call Warrant (Cash)	20-Mar-2014
▪ Call Warrant (Cash)	20-Mar-2014
▪ Call Warrant (Cash)	20-Mar-2014
▪ Call Warrant (Cash)	20-Mar-2014
▪ Call Warrant (Cash)	20-Mar-2014
▪ Call Warrant (Cash)	20-Mar-2014
▪ Call Warrant (Cash)	19-Jun-2014
▪ Call Warrant (Cash)	31-Dec-2030
▪ Call Warrant (Cash)	20-Mar-2014
▪ Call Warrant (Cash)	17-Apr-2014
▪ CFD (Cash)	24-Nov-2023
▪ CFD (Cash)	29-Nov-2023











Put Option (Cash)	22-May-2017
Put Option (Cash)	22-May-2017
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Put Option (Cash)	22-May-2017

**1. Listed Company:**

TUI AG, Karl-Wiechert-Allee 4, 30625 Hanover, Germany

**2. Company subject to notification obligation (Notifier):**

Goldman Sachs Group Holdings (U.K.) Limited

Country: United Kingdom

Domicile: London

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**7.2** Voting rights proportion of (Financial-/other) instruments pursuant to sec. 25 WpHG:

























Berlin/Hanover, December 2013

TUI AG  
*The Executive Board*