

- CFD (Cash) - 9-Feb-2024
- CFD (Cash) - 9-Feb-2024
- CFD (Cash) - 9-Feb-2024
- CFD (Cash) - 9-Feb-2024
- CFD (Cash) - 9-Feb-2024
- CFD (Cash) - 9-Feb-2024
- CFD (Cash) - 9-Feb-2024
- CFD (Cash) - 9-Feb-2024
- CFD (Cash) - 9-Feb-2024
- CFD (Cash) - 9-Feb-2024
- CFD (Cash) - 14-Feb-2024
- CFD (Cash) - 14-Feb-2024
- CFD (Cash) - 14-Feb-2024
- CFD (Cash) - 14-Feb-2024
- CFD (Cash) - 14-Feb-2024
- CFD (Cash) - 14-Feb-2024
- CFD (Cash) - 14-Feb-2024
- CFD (Cash) - 14-Feb-2024
- CFD (Cash) - 14-Feb-2024
- CFD (Cash) - 14-Feb-2024
- Put Warrant (Cash) - 18-Dec-2014

1. Listed Company:

TUI AG, Karl-Wiechert-Allee 4, 30625 Hanover, Germany

2. Company subject to notification obligation (Notifier):

Goldman Sachs Holdings (U.K.)

Country: United Kingdom

Domicile: London

3. Reason for notification: Exceeding threshold due to acquisition

4. Threshold(s) crossed or reached: 10%

5. Date at which the thresholds is crossed or reached: 12/02/2014

6. Total amount of voting rights: 10.37% (equals: 26,192,855 voting rights) calculated from the following total number of voting rights issued: 252,480,620

7. Detailed information on the voting rights proportion:

7.1 Voting rights proportion of (Financial-/other) instruments pursuant to sec. 25a WpHG:

8.97% (equals: 22,648,461 voting rights)

thereof held indirectly: 8.97% (equals: 22,648,461 voting rights)

7.2 Voting rights proportion of (Financial-/other) instruments pursuant to sec. 25 WpHG:

0.02% (equals: 56,272 voting rights)

thereof held indirectly: 0.02% (equals: 56,272 voting rights)

7.3 Voting rights proportion pursuant to sec. 21, 22 WpHG:

1.38% (equals: 3,488,122 voting rights)

8. Detailed information on financial/other instruments purs. to sec. 25a WpHG:

6. Total amount of voting rights: 10.37% (equals: 26,192,855 voting rights) calculated from the following total number of voting rights issued: 252,480,620

7. Detailed information on the voting rights proportion:

7.1 Voting rights proportion of (Financial-/other) instruments pursuant to sec. 25a WpHG:
8.97% (equals: 22,648,461 voting rights)
thereof held indirectly: 8.97% (equals: 22,648,461 voting rights)

7.2 Voting rights proportion of (Financial-/other) instruments pursuant to sec. 25 WpHG:
0.02% (equals: 56,272 voting rights)
thereof held indirectly: 0.02% (equals: 56,272 voting rights)

7.3 Voting rights proportion pursuant to sec. 21, 22 WpHG:
1.38% (equals: 3,488,122 voting rights)

8. Detailed information on financial/other instruments purs. to sec. 25a WpHG:

8.1 Chain of controlled undertakings: Goldman Sachs Group Holdings (U.K.) Limited controls Goldman Sachs Holdings (U.K.) which controls Goldman Sachs International

8.2 ISIN or name/description of the (financial/other) instrument – Expiry Date

- Call Warrant (Cash) - 31-Dec-2030
- Call Warrant (Cash) - 31-Dec-2030
- Call Warrant (Cash) - 31-Dec-2030
- Call Warrant (Cash) - 31-Dec-2030
- Call Warrant (Cash) - 31-Dec-2030
- Call Warrant (Cash) - 31-Dec-2030
- Call Warrant (Cash) - 31-Dec-2030
- Call Warrant (Cash) - 31-Dec-2030
- Call Warrant (Cash) - 31-Dec-2030
- Call Warrant (Cash) - 31-Dec-2030
- Call Warrant (Cash) - 31-Dec-2030
- Call Warrant (Cash) - 31-Dec-2030
- Call Warrant (Cash) - 31-Dec-2030
- Call Warrant (Cash) - 31-Dec-2030
- Call Warrant (Cash) - 20-Mar-2014
- Call Warrant (Cash) - 20-Mar-2014
- Call Warrant (Cash) - 20-Mar-2014
- Call Warrant (Cash) - 20-Mar-2014
- Call Warrant (Cash) - 20-Mar-2014
- Call Warrant (Cash) - 20-Mar-2014
- Call Warrant (Cash) - 20-Mar-2014
- Call Warrant (Cash) - 20-Mar-2014
- Call Warrant (Cash) - 20-Mar-2014
- Call Warrant (Cash) - 20-Mar-2014
- Call Warrant (Cash) - 20-Mar-2014
- Call Warrant (Cash) - 19-Jun-2014
- Call Warrant (Cash) - 31-Dec-2030
- Call Warrant (Cash) - 20-Mar-2014
- Call Warrant (Cash) - 18-Sep-2014
- Call Warrant (Cash) - 17-Apr-2014
- Call Warrant (Cash) - 18-Sep-2014
- Call Warrant (Cash) - 18-Sep-2014
- Call Warrant (Cash) - 15-May-2014
- Call Warrant (Cash) - 18-Sep-2014
- Call Warrant (Cash) - 15-May-2014
- Call Warrant (Cash) - 31-Dec-2030
- Call Warrant (Cash) - 17-Apr-2014

- Put Option (Cash) - 22-May-2017
- CFD (Cash) - 9-Feb-2024
- CFD (Cash) - 9-Feb-2024
- CFD (Cash) - 9-Feb-2024
- CFD (Cash) - 9-Feb-2024
- CFD (Cash) - 9-Feb-2024
- CFD (Cash) - 9-Feb-2024
- CFD (Cash) - 9-Feb-2024
- CFD (Cash) - 9-Feb-2024
- CFD (Cash) - 9-Feb-2024
- CFD (Cash) - 9-Feb-2024
- CFD (Cash) - 9-Feb-2024
- CFD (Cash) - 14-Feb-2024
- CFD (Cash) - 14-Feb-2024
- CFD (Cash) - 14-Feb-2024
- CFD (Cash) - 14-Feb-2024
- CFD (Cash) - 14-Feb-2024
- CFD (Cash) - 14-Feb-2024
- CFD (Cash) - 14-Feb-2024
- CFD (Cash) - 14-Feb-2024
- CFD (Cash) - 14-Feb-2024
- CFD (Cash) - 14-Feb-2024
- Put Warrant (Cash) - 18-Dec-2014

Berlin/Hanover, February 2014

TUI AG
The Executive Board