



Veröffentlichung gemäß § 26 Abs. 1 WpHG

Wir haben folgende Mitteilungen nach § 25a Abs. 1 WpHG am 23.12.2014 erhalten:

1. Emittent:

TUI AG, Karl-Wiechert-Allee 4, 30625 Hannover, Deutschland

2. Mitteilungspflichtiger:

The Goldman Sachs Group, Inc.
Staat: Vereinigte Staaten von Amerika
Sitz: Wilmington, DE

3. Art der Schwellenberührung: Schwellenunterschreitung aufgrund von Änderung der Gesamtzahl der Stimmrechte

4. Betroffene Meldeschwellen: 5%

5. Datum der Schwellenberührung: 17.12.2014

6. Mitteilungspflichtiger Stimmrechtsanteil: 4,62% (entspricht: 24.660.760 Stimmrechten) bezogen auf die Gesamtmenge der Stimmrechte des Emittenten in Höhe von: 533.602.135

7. Einzelheiten zum Stimmrechtsanteil:

7.1 Stimmrechtsanteil aufgrund von (Finanz-/sonstigen) Instrumenten nach § 25a WpHG:
4,47% (entspricht: 23.867.438 Stimmrechten)
davon mittelbar gehalten: 4,47% (entspricht: 23.867.438 Stimmrechten)

7.2 Stimmrechtsanteil aufgrund von (Finanz-/sonstigen) Instrumenten nach § 25 WpHG:
0,08% (entspricht: 452.745 Stimmrechten)
davon mittelbar gehalten: 0,08% (entspricht: 452.745 Stimmrechten)

7.3 Stimmrechtsanteile nach §§ 21, 22 WpHG:
0,06% (entspricht: 340.577 Stimmrechten)

8. Einzelheiten zu den (Finanz-/sonstigen) Instrumenten nach § 25a WpHG:

8.1 Kette der kontrollierten Unternehmen: The Goldman Sachs Group, Inc. kontrolliert Goldman Sachs (UK) L.L.C., welche Goldman Sachs Group UK Limited kontrolliert, welche Goldman Sachs International kontrolliert.

The Goldman Sachs Group, Inc. kontrolliert Goldman, Sachs & Co. Wertpapier GmbH

8.2 ISIN oder Bezeichnung des (Finanz- / sonstigen) Instruments – Verfallstag:

Type of Financial Instrument	Maturity Date	Expiry Date
Call Warrant (Cash)		31-Dez-2030
Call Warrant (Cash)		31-Dez-2030
Call Warrant (Cash)		31-Dez-2030
Call Warrant (Cash)		31-Dez-2030
Call Warrant (Cash)		31-Dez-2030

Call Warrant (Cash)		15-Jan-2015
Call Warrant (Cash)		15-Jan-2015
Call Warrant (Cash)		31-Dez-2030
Put Warrant (Cash)		06-Jun-2079
Put Warrant (Cash)		06-Jun-2079
Call Warrant (Cash)		06-Jun-2079
Put Warrant (Cash)		06-Jun-2079
Put Warrant (Cash)		06-Jun-2079
Call Warrant (Cash)		06-Jun-2079
Call Warrant (Cash)		06-Jun-2079
Put Warrant (Cash)		06-Jun-2079
Put Warrant (Cash)		06-Jun-2079
Call Warrant (Cash)		06-Jun-2079
Call Warrant (Cash)		06-Jun-2079
Put Warrant (Cash)		06-Jun-2079
Call Warrant (Cash)		06-Jun-2079
Put Warrant (Cash)		06-Jun-2079
Call Warrant (Cash)		06-Jun-2079
Put Warrant (Cash)		06-Jun-2079
Call Warrant (Cash)		06-Jun-2079
Put Warrant (Cash)		06-Jun-2079
Call Warrant (Cash)		06-Jun-2079
Put Warrant (Cash)		06-Jun-2079
Put Warrant (Cash)		06-Jun-2079
Call Warrant (Cash)		06-Jun-2079
Call Warrant (Cash)		06-Jun-2079
Call Warrant (Cash)		06-Jun-2079
Put Warrant (Cash)		06-Jun-2079
Put Warrant (Cash)		06-Jun-2079
Call Warrant (Cash)		06-Jun-2079
Call Warrant (Cash)		06-Jun-2079
Put Warrant (Cash)		06-Jun-2079
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Call Warrant (Cash)		06-Jun-2079
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Call Warrant (Cash)		06-Jun-2079
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Call Warrant (Cash)		06-Jun-2079
Put Warrant (Cash)		06-Jun-2079
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Call Warrant (Cash)		06-Jun-2079
Call Warrant (Cash)		06-Jun-2079
Put Warrant (Cash)		06-Jun-2079
Call Warrant (cash)		06-Jun-2079
Call Warrant (cash)		06-Jun-2079
Call Warrant (cash)		06-Jun-2079
Put Warrant (Cash)		06-Jun-2079
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Put Warrant (cash)		06-Jun-2079
Call Warrant (cash)		06-Jun-2079
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Call Warrant (cash)		06-Jun-2079
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Put Warrant (Cash)		06-Jun-2079
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Call Warrant (cash)		06-Jun-2079
Call Warrant (Cash)		06-Jun-2079
Put Warrant (cash)		06-Jun-2079
Call Warrant (cash)		06-Jun-2079
Call Warrant (cash)		06-Jun-2079
Put Warrant (Cash)		06-Jun-2079
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Call Warrant (cash)		06-Jun-2079
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Call Warrant (Cash)		06-Jun-2079
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Call Warrant (cash)		06-Jun-2079
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Put Warrant (cash)		06-Jun-2079
Call Warrant (cash)		06-Jun-2079
Call Warrant (cash)		06-Jun-2079
Call Warrant (cash)		6-Jun-79
Call Warrant (cash)		6-Jun-79
Put Warrant (cash)		6-Jun-79
Put Warrant (cash)		31-Dec-14
Put Warrant (cash)		23-Jan-15
Swap (Cash)		12-Nov-15
Put Warrant (cash)		15-Dec-15
Put Warrant (cash)		15-Dec-15
Put Warrant (cash)		24-Nov-15
Swap (Cash)		31-Dec-15
Call Warrant (cash)		31-Dec-15
Call Warrant (cash)		6-Jan-16
Call Warrant (cash)		4-Mar-15
Put Warrant (cash)		18-Dec-24
Put Warrant (cash)		18-Dec-24
Put Warrant (cash)		18-Dec-24
Call Warrant (cash)		18-Dec-24
Call Warrant (cash)		18-Dec-24
Put Warrant (cash)		18-Dec-24
Put Warrant (cash)		18-Dec-24
Put Warrant (cash)		18-Dec-24
Put Warrant (cash)		18-Dec-24
Call Warrant (cash)		18-Dec-24
Call Warrant (cash)		18-Dec-24
Call Warrant (cash)		18-Dec-24
Call Warrant (cash)		31-Dec-30
Call Warrant (cash)		31-Dec-30
Call Warrant (cash)		18-Dec-14
Put Warrant (cash)		19-Dec-14
Call Warrant (cash)		19-Mar-15
Call Warrant (cash)		19-Mar-15
Call Warrant (cash)		19-Mar-15
Put Warrant (cash)		18-Jun-15

Put Warrant (Cash)		06-Jun-2079
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Call Warrant (cash)		6-Jun-79
Call Warrant (cash)		6-Jun-79
Put Warrant (cash)		6-Jun-79
Put Warrant (cash)		31-Dec-14
Put Warrant (cash)		23-Jan-15
Swap (Cash)		12-Nov-15
Put Warrant (cash)		15-Dec-15
Put Warrant (cash)		15-Dec-15
Put Warrant (cash)		24-Nov-15
Swap (Cash)		31-Dec-15
Call Warrant (cash)		31-Dec-15
Call Warrant (cash)		6-Jan-16
Call Warrant (cash)		4-Mar-15
Put Warrant (cash)		18-Dec-24
Put Warrant (cash)		18-Dec-24
Put Warrant (cash)		18-Dec-24
Call Warrant (cash)		18-Dec-24
Call Warrant (cash)		18-Dec-24
Put Warrant (cash)		18-Dec-24
Put Warrant (cash)		18-Dec-24
Put Warrant (cash)		18-Dec-24
Put Warrant (cash)		18-Dec-24
Call Warrant (cash)		18-Dec-24
Call Warrant (cash)		18-Dec-24
Call Warrant (cash)		18-Dec-24

1. Emittent:

TUI AG, Karl-Wiechert-Allee 4, 30625 Hannover, Deutschland

2. Mitteilungspflichtiger:

Goldman Sachs Group UK Limited
 Staat: Vereinigtes Königreich
 Sitz: London

3. Art der Schwellenberührung: Schwellenunterschreitung aufgrund von Änderung der Gesamtzahl der Stimmrechte

4. Betroffene Meldeschwellen: 5%

5. Datum der Schwellenberührung: 17.12.2014

6. Mitteilungspflichtiger Stimmrechtsanteil: 4,51% (entspricht: 24.071.653 Stimmrechten) bezogen auf die Gesamtmenge der Stimmrechte des Emittenten in Höhe von: 533.602.135

7. Einzelheiten zum Stimmrechtsanteil:

7.1 Stimmrechtsanteil aufgrund von (Finanz-/sonstigen) Instrumenten nach § 25a WpHG:

4,42% (entspricht: 23.562.787 Stimmrechten)

davon mittelbar gehalten: 4,42% (entspricht: 23.562.787 Stimmrechten)

7.2 Stimmrechtsanteil aufgrund von (Finanz-/sonstigen) Instrumenten nach § 25 WpHG:

0,08% (entspricht: 452.682 Stimmrechten)

davon mittelbar gehalten: 0,08% (entspricht: 452.682 Stimmrechten)

7.3 Stimmrechtsanteile nach §§ 21, 22 WpHG:

0,01% (entspricht: 56.184 Stimmrechten)

8. Einzelheiten zu den (Finanz-/sonstigen) Instrumenten nach § 25a WpHG:

8.1 Kette der kontrollierten Unternehmen: Goldman Sachs Group UK Limited kontrolliert Goldman Sachs International

8.2 ISIN oder Bezeichnung des (Finanz- / sonstigen) Instruments – Verfalltag:

Type of Financial Instrument	Maturity Date	Expiry Date
Call Warrant (Cash)		31-Dez-2030
Call Warrant (Cash)		31-Dez-2030
Call Warrant (Cash)		31-Dez-2030
Call Warrant (Cash)		31-Dez-2030
Call Warrant (Cash)		31-Dez-2030
Call Warrant (Cash)		31-Dez-2030
Call Warrant (Cash)		31-Dez-2030
Call Warrant (Cash)		31-Dez-2030
Call Warrant (Cash)		31-Dez-2030
Call Warrant (Cash)		31-Dez-2030
Call Warrant (Cash)		31-Dez-2030
Call Warrant (Cash)		31-Dez-2030
Call Warrant (Cash)		31-Dez-2030
Call Warrant (Cash)		18-Dez-2014
Put Warrant (Cash)		19-Dez-2014
Call Warrant (Cash)		19-Mrz-2015
Call Warrant (Cash)		19-Mrz-2015
Call Warrant (Cash)		19-Mrz-2015

Put Warrant (Cash)		18-Jun-2015
Put Warrant (Cash)		15-Jan-2015
Call Warrant (Cash)		15-Jan-2015
Call Warrant (Cash)		15-Jan-2015
Call Warrant (Cash)		31-Dez-2030
Put Warrant (Cash)		06-Jun-2079
Put Warrant (Cash)		06-Jun-2079
Call Warrant (Cash)		06-Jun-2079
Put Warrant (Cash)		06-Jun-2079
Put Warrant (Cash)		06-Jun-2079
Call Warrant (Cash)		06-Jun-2079
Call Warrant (Cash)		06-Jun-2079
Put Warrant (Cash)		06-Jun-2079
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Call Warrant (Cash)		06-Jun-2079

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Call Warrant (cash)		06-Jun-2079
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Call Warrant (cash)		6-Jun-79
Call Warrant (cash)		6-Jun-79
Put Warrant (cash)		6-Jun-79
Put Warrant (cash)		31-Dec-14
Put Warrant (cash)		23-Jan-15
Swap (Cash)		12-Nov-15
Put Warrant (cash)		15-Dec-15
Put Warrant (cash)		15-Dec-15
Put Warrant (cash)		24-Nov-15
Swap (Cash)		31-Dec-15
Call Warrant (cash)		31-Dec-15
Call Warrant (cash)		6-Jan-16
Call Warrant (cash)		4-Mar-15
Put Warrant (cash)		18-Dec-24
Put Warrant (cash)		18-Dec-24
Put Warrant (cash)		18-Dec-24
Call Warrant (cash)		18-Dec-24
Call Warrant (cash)		18-Dec-24
Put Warrant (cash)		18-Dec-24
Put Warrant (cash)		18-Dec-24
Put Warrant (cash)		18-Dec-24
Put Warrant (cash)		18-Dec-24
Put Warrant (cash)		18-Dec-24
Call Warrant (cash)		18-Dec-24
Call Warrant (cash)		18-Dec-24
Call Warrant (cash)		18-Dec-24

1. Emittent:

TUI AG, Karl-Wiechert-Allee 4, 30625 Hannover, Deutschland

2. Mitteilungspflichtiger:

Goldman Sachs International

Staat: Vereinigtes Königreich
Sitz: London

3. Art der Schwellenberührung: Schwellenunterschreitung aufgrund von Änderung der Gesamtzahl der Stimmrechte

4. Betroffene Meldeschwellen: 5%

5. Datum der Schwellenberührung: 17.12.2014

6. Mitteilungspflichtiger Stimmrechtsanteil: 4,51% (entspricht: 24.071.653 Stimmrechten) bezogen auf die Gesamtmenge der Stimmrechte des Emittenten in Höhe von: 533.602.135

7. Einzelheiten zum Stimmrechtsanteil:

7.1 Stimmrechtsanteil aufgrund von (Finanz-/sonstigen) Instrumenten nach § 25a WpHG:
4,42% (entspricht: 23.562.787 Stimmrechten)
davon mittelbar gehalten: 0% (entspricht: 0 Stimmrechten)

7.2 Stimmrechtsanteil aufgrund von (Finanz-/sonstigen) Instrumenten nach § 25 WpHG:
0,08% (entspricht: 452.682 Stimmrechten)
davon mittelbar gehalten: 0% (entspricht: 0 Stimmrechten)

7.3 Stimmrechtsanteile nach §§ 21, 22 WpHG:
0,01% (entspricht: 56.184 Stimmrechten)

8. Einzelheiten zu den (Finanz-/sonstigen) Instrumenten nach § 25a WpHG:

8.1 Kette der kontrollierten Unternehmen: N/A

8.2 ISIN oder Bezeichnung des (Finanz- / sonstigen) Instruments – Verfalltag:

Type of Financial Instrument	Maturity Date	Expiry Date
Call Warrant (Cash)		31-Dez-2030
Call Warrant (Cash)		31-Dez-2030
Call Warrant (Cash)		31-Dez-2030
Call Warrant (Cash)		31-Dez-2030
Call Warrant (Cash)		31-Dez-2030
Call Warrant (Cash)		31-Dez-2030
Call Warrant (Cash)		31-Dez-2030
Call Warrant (Cash)		31-Dez-2030
Call Warrant (Cash)		31-Dez-2030
Call Warrant (Cash)		31-Dez-2030
Call Warrant (Cash)		31-Dez-2030
Call Warrant (Cash)		31-Dez-2030
Call Warrant (Cash)		31-Dez-2030
Call Warrant (Cash)		31-Dez-2030
Call Warrant (Cash)		18-Dez-2014
Put Warrant (Cash)		19-Dez-2014
Call Warrant (Cash)		19-Mrz-2015
Call Warrant (Cash)		19-Mrz-2015
Call Warrant (Cash)		19-Mrz-2015
Put Warrant (Cash)		18-Jun-2015
Put Warrant (Cash)		15-Jan-2015
Call Warrant (Cash)		15-Jan-2015
Call Warrant (Cash)		15-Jan-2015
Call Warrant (Cash)		31-Dez-2030

Call Warrant (Cash)		06-Jun-2079
Put Warrant (Cash)		06-Jun-2079
Put Warrant (Cash)		06-Jun-2079
Call Warrant (Cash)		06-Jun-2079
Call Warrant (Cash)		06-Jun-2079
Put Warrant (Cash)		06-Jun-2079
Call Warrant (cash)		06-Jun-2079
Call Warrant (cash)		06-Jun-2079
Call Warrant (cash)		06-Jun-2079
Put Warrant (Cash)		06-Jun-2079
Put Warrant (Cash)		06-Jun-2079
Put Warrant (cash)		06-Jun-2079
Put Warrant (cash)		06-Jun-2079
Call Warrant (cash)		06-Jun-2079
Call Warrant (cash)		06-Jun-2079
Call Warrant (cash)		06-Jun-2079
Call Warrant (cash)		06-Jun-2079
Put Warrant (cash)		06-Jun-2079
Put Warrant (Cash)		06-Jun-2079
Put Warrant (cash)		06-Jun-2079
Put Warrant (cash)		06-Jun-2079
Put Warrant (cash)		06-Jun-2079
Call Warrant (cash)		06-Jun-2079
Call Warrant (cash)		06-Jun-2079
Put Warrant (cash)		06-Jun-2079
Call Warrant (cash)		06-Jun-2079
Put Warrant (cash)		06-Jun-2079
Put Warrant (Cash)		06-Jun-2079
Put Warrant (cash)		06-Jun-2079
Put Warrant (cash)		06-Jun-2079
Call Warrant (cash)		06-Jun-2079
Call Warrant (Cash)		06-Jun-2079
Put Warrant (cash)		06-Jun-2079
Call Warrant (cash)		06-Jun-2079
Call Warrant (cash)		06-Jun-2079
Put Warrant (Cash)		06-Jun-2079
Call Warrant (cash)		06-Jun-2079
Call Warrant (cash)		06-Jun-2079
Call Warrant (cash)		06-Jun-2079
Call Warrant (cash)		06-Jun-2079
Call Warrant (cash)		06-Jun-2079
Put Warrant (cash)		06-Jun-2079
Put Warrant (cash)		06-Jun-2079
Call Warrant (Cash)		06-Jun-2079
Put Warrant (cash)		06-Jun-2079
Put Warrant (cash)		06-Jun-2079
Put Warrant (cash)		06-Jun-2079
Put Warrant (cash)		06-Jun-2079
Call Warrant (cash)		06-Jun-2079
Put Warrant (cash)		06-Jun-2079

Put Warrant (Cash)		06-Jun-2079
Call Warrant (cash)		06-Jun-2079
Put Warrant (cash)		06-Jun-2079
Call Warrant (cash)		06-Jun-2079
Put Warrant (cash)		06-Jun-2079
Call Warrant (cash)		06-Jun-2079
Put Warrant (cash)		06-Jun-2079
Put Warrant (cash)		06-Jun-2079
Call Warrant (cash)		06-Jun-2079
Put Warrant (cash)		06-Jun-2079
Put Warrant (cash)		06-Jun-2079
Call Warrant (cash)		06-Jun-2079
Call Warrant (cash)		06-Jun-2079
Call Warrant (cash)		6-Jun-79
Call Warrant (cash)		6-Jun-79
Put Warrant (cash)		6-Jun-79
Put Warrant (cash)		31-Dec-14
Put Warrant (cash)		23-Jan-15
Swap (Cash)		12-Nov-15
Put Warrant (cash)		15-Dec-15
Put Warrant (cash)		15-Dec-15
Put Warrant (cash)		24-Nov-15
Swap (Cash)		31-Dec-15
Call Warrant (cash)		31-Dec-15
Call Warrant (cash)		6-Jan-16
Call Warrant (cash)		4-Mar-15
Put Warrant (cash)		18-Dec-24
Put Warrant (cash)		18-Dec-24
Put Warrant (cash)		18-Dec-24
Call Warrant (cash)		18-Dec-24
Call Warrant (cash)		18-Dec-24
Put Warrant (cash)		18-Dec-24
Put Warrant (cash)		18-Dec-24
Put Warrant (cash)		18-Dec-24
Put Warrant (cash)		18-Dec-24
Call Warrant (cash)		18-Dec-24
Call Warrant (cash)		18-Dec-24
Call Warrant (cash)		18-Dec-24

Berlin/Hannover, im Dezember 2014

TUI AG

Der Vorstand