



Veröffentlichung gemäß § 26 Abs. 1 WpHG

Wir haben folgende Mitteilungen nach § 25a Abs. 1 WpHG am 24.12.2014 erhalten:

1. Emittent:

TUI AG, Karl-Wiechert-Allee 4, 30625 Hannover, Deutschland

2. Mitteilungspflichtiger:

The Goldman Sachs Group, Inc.
Staat: Vereinigte Staaten von Amerika
Sitz: Wilmington, DE

3. Art der Schwellenberührung: Schwellenüberschreitung aufgrund von Erwerb/Veräußerung

4. Betroffene Meldeschwellen: 5%

5. Datum der Schwellenberührung: 18.12.2014

6. Mitteilungspflichtiger Stimmrechtsanteil: 5,18% (entspricht: 27.663.957 Stimmrechten) bezogen auf die Gesamtmenge der Stimmrechte des Emittenten in Höhe von: 533.602.135

7. Einzelheiten zum Stimmrechtsanteil:

7.1 Stimmrechtsanteil aufgrund von (Finanz-/sonstigen) Instrumenten nach § 25a WpHG:
4,90% (entspricht: 26.126.945 Stimmrechten)
davon mittelbar gehalten: 4,90% (entspricht: 26.126.945 Stimmrechten)

7.2 Stimmrechtsanteil aufgrund von (Finanz-/sonstigen) Instrumenten nach § 25 WpHG:
0,02% (entspricht: 101.990 Stimmrechten)
davon mittelbar gehalten: 0,02% (entspricht: 101.990 Stimmrechten)

7.3 Stimmrechtsanteile nach §§ 21, 22 WpHG:
0,27% (entspricht: 1.435.022 Stimmrechten)

8. Einzelheiten zu den (Finanz-/sonstigen) Instrumenten nach § 25a WpHG:

8.1 Kette der kontrollierten Unternehmen: The Goldman Sachs Group, Inc. kontrolliert Goldman Sachs (UK) L.L.C., welche Goldman Sachs Group UK Limited kontrolliert, welche Goldman Sachs International kontrolliert.

The Goldman Sachs Group, Inc. kontrolliert Goldman, Sachs & Co. Wertpapier GmbH

8.2 ISIN oder Bezeichnung des (Finanz- / sonstigen) Instruments – Verfalltag:

| Type of Financial Instrument | Maturity Date | Expiry Date |
|------------------------------|---------------|-------------|
| CFD (Cash) | | 13-Dez-2024 |
| Swap (Cash) | | 22-Dez-2015 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |

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| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 20-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 20-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| Swap (Cash) | | 21-Dez-2015 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 20-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| Swap (Cash) | | 17-Dez-2015 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 19-Dez-2024 |
| CFD (Cash) | | 20-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| Swap (Cash) | | 22-Dez-2015 |
| CFD (Cash) | | 20-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
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| Call Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
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| Call Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Swap (Cash) | | 31-Dez-2014 |
| Swap (Cash) | | 23-Jan-2015 |
| Swap (Cash) | | 12-Nov-2015 |
| Swap (Cash) | | 24-Nov-2015 |
| Swap (Cash) | | 04-Mrz-2015 |
| CFD (Cash) | | 18-Dez-2024 |
| CFD (Cash) | | 18-Dez-2024 |
| CFD (Cash) | | 18-Dez-2024 |
| CFD (Cash) | | 18-Dez-2024 |

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| Call Warrant (cash) | | 19-Mar-15 |
| Call Warrant (cash) | | 19-Mar-15 |
| Put Warrant (Cash) | | 18-Jun-15 |
| Put Warrant (Cash) | | 15-Jan-15 |
| Call Warrant (cash) | | 15-Jan-15 |
| Call Warrant (cash) | | 15-Jan-15 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 31-Dec-30 |
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| Call Warrant (cash) | | 31-Dec-30 |
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| Call Warrant (cash) | | 31-Dec-30 |
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| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 19-Mar-15 |
| Call Warrant (cash) | | 19-Mar-15 |
| Call Warrant (cash) | | 19-Mar-15 |
| Call Warrant (cash) | | 15-Jan-15 |
| Call Warrant (cash) | | 15-Jan-15 |
| Call Warrant (cash) | | 31-Dec-30 |

1. Emittent:

TUI AG, Karl-Wiechert-Allee 4, 30625 Hannover, Deutschland

2. Mitteilungspflichtiger:

Goldman Sachs (UK) L.L.C.

Staat: Vereinigte Staaten von Amerika

Sitz: Wilmington, DE

3. Art der Schwellenberührung: Schwellenüberschreitung aufgrund von Erwerb/Veräußerung

4. Betroffene Meldeschwellen: 5%

5. Datum der Schwellenberührung: 18.12.2014

6. Mitteilungspflichtiger Stimmrechtsanteil: 5,03% (entspricht: 26.863.871 Stimmrechten) bezogen auf die Gesamtmenge der Stimmrechte des Emittenten in Höhe von: 533.602.135

7. Einzelheiten zum Stimmrechtsanteil:

7.1 Stimmrechtsanteil aufgrund von (Finanz-/sonstigen) Instrumenten nach § 25a WpHG:

4,84% (entspricht: 25.848.294 Stimmrechten)

davon mittelbar gehalten: 4,84% (entspricht: 25.848.294 Stimmrechten)

7.2 Stimmrechtsanteil aufgrund von (Finanz-/sonstigen) Instrumenten nach § 25 WpHG:

0,02% (entspricht: 101.927 Stimmrechten)

davon mittelbar gehalten: 0,02% (entspricht: 101.927 Stimmrechten)

7.3 Stimmrechtsanteile nach §§ 21, 22 WpHG:
0,17% (entspricht: 913.650 Stimmrechten)

8. Einzelheiten zu den (Finanz-/sonstigen) Instrumenten nach § 25a WpHG:

8.1 Kette der kontrollierten Unternehmen: Goldman Sachs (UK) L.L.C. kontrolliert Goldman Sachs Group UK Limited, welche Goldman Sachs International kontrolliert

8.2 ISIN oder Bezeichnung des (Finanz- / sonstigen) Instruments – Verfalltag:

| Type of Financial Instrument | Maturity Date | Expiry Date |
|------------------------------|---------------|-------------|
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| Swap (Cash) | | 22-Dez-2015 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 20-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
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| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 20-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| Swap (Cash) | | 21-Dez-2015 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 20-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| Swap (Cash) | | 17-Dez-2015 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 19-Dez-2024 |
| CFD (Cash) | | 20-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| Swap (Cash) | | 22-Dez-2015 |
| CFD (Cash) | | 20-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
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| Put Warrant (Cash) | | 06-Jun-2079 |
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| Call Warrant (Cash) | | 06-Jun-2079 |
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| Put Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |

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| Put Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Swap (Cash) | | 31-Dez-2014 |
| Swap (Cash) | | 23-Jan-2015 |
| Swap (Cash) | | 12-Nov-2015 |
| Swap (Cash) | | 24-Nov-2015 |
| Swap (Cash) | | 04-Mrz-2015 |
| CFD (Cash) | | 18-Dez-2024 |
| CFD (Cash) | | 18-Dez-2024 |
| CFD (Cash) | | 18-Dez-2024 |
| CFD (Cash) | | 18-Dez-2024 |
| CFD (Cash) | | 18-Dez-2024 |
| CFD (Cash) | | 19-Dez-2024 |
| CFD (Cash) | | 19-Dez-2024 |
| Swap (Cash) | | 21-Dez-2015 |
| Swap (Cash) | | 21-Dez-2015 |
| Swap (Cash) | | 21-Dez-2015 |
| Swap (Cash) | | 21-Dez-2015 |
| Swap (Cash) | | 22-Dez-2015 |
| Swap (Cash) | | 22-Dez-2015 |
| Swap (Cash) | | 22-Dez-2015 |
| CFD (Cash) | | 19-Dez-2024 |
| CFD (Cash) | | 19-Dez-2024 |
| Call Warrant (cash) | | 31-Dez-2030 |
| Call Warrant (cash) | | 31-Dez-2030 |
| Call Warrant (cash) | | 31-Dez-2030 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 31-Dec-30 |
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| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 19-Mar-15 |
| Call Warrant (cash) | | 19-Mar-15 |
| Call Warrant (cash) | | 19-Mar-15 |
| Put Warrant (Cash) | | 18-Jun-15 |
| Put Warrant (Cash) | | 15-Jan-15 |
| Call Warrant (cash) | | 15-Jan-15 |
| Call Warrant (cash) | | 15-Jan-15 |
| Call Warrant (cash) | | 31-Dec-30 |
| Put Warrant (Cash) | | 15-Jan-15 |

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| Put Warrant (Cash) | | 18-Jun-15 |
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1. Emittent:

TUI AG, Karl-Wiechert-Allee 4, 30625 Hannover, Deutschland

2. Mitteilungspflichtiger:

Goldman Sachs Group UK Limited

Staat: Vereinigtes Königreich

Sitz: London

3. Art der Schwellenberührung: Schwellenüberschreitung aufgrund von Erwerb/Veräußerung

4. Betroffene Meldeschwellen: 5%

5. Datum der Schwellenberührung: 18.12.2014

6. Mitteilungspflichtiger Stimmrechtsanteil: 5,03% (entspricht: 26.863.871 Stimmrechten) bezogen auf die Gesamtmenge der Stimmrechte des Emittenten in Höhe von: 533.602.135

7. Einzelheiten zum Stimmrechtsanteil:

7.1 Stimmrechtsanteil aufgrund von (Finanz-/sonstigen) Instrumenten nach § 25a WpHG:

4,84% (entspricht: 25.848.294 Stimmrechten)

davon mittelbar gehalten: 4,84% (entspricht: 25.848.294 Stimmrechten)

7.2 Stimmrechtsanteil aufgrund von (Finanz-/sonstigen) Instrumenten nach § 25 WpHG:

0,02% (entspricht: 101.927 Stimmrechten)

davon mittelbar gehalten: 0,02% (entspricht: 101.927 Stimmrechten)

7.3 Stimmrechtsanteile nach §§ 21, 22 WpHG:

0,17% (entspricht: 913.650 Stimmrechten)

8. Einzelheiten zu den (Finanz-/sonstigen) Instrumenten nach § 25a WpHG:

8.1 Kette der kontrollierten Unternehmen: Goldman Sachs Group UK Limited kontrolliert Goldman Sachs International

8.2 ISIN oder Bezeichnung des (Finanz- / sonstigen) Instruments – Verfalltag:

| Type of Financial Instrument | Maturity Date | Expiry Date |
|------------------------------|---------------|-------------|
| CFD (Cash) | | 13-Dez-2024 |
| Swap (Cash) | | 22-Dez-2015 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 20-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 20-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| Swap (Cash) | | 21-Dez-2015 |

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| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 20-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| Swap (Cash) | | 17-Dez-2015 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 19-Dez-2024 |
| CFD (Cash) | | 20-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| Swap (Cash) | | 22-Dez-2015 |
| CFD (Cash) | | 20-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
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| Put Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |

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| Call Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Swap (Cash) | | 31-Dez-2014 |
| Swap (Cash) | | 23-Jan-2015 |
| Swap (Cash) | | 12-Nov-2015 |
| Swap (Cash) | | 24-Nov-2015 |
| Swap (Cash) | | 04-Mrz-2015 |
| CFD (Cash) | | 18-Dez-2024 |
| CFD (Cash) | | 18-Dez-2024 |
| CFD (Cash) | | 18-Dez-2024 |
| CFD (Cash) | | 18-Dez-2024 |
| CFD (Cash) | | 18-Dez-2024 |
| CFD (Cash) | | 19-Dez-2024 |
| CFD (Cash) | | 19-Dez-2024 |
| Swap (Cash) | | 21-Dez-2015 |
| Swap (Cash) | | 21-Dez-2015 |
| Swap (Cash) | | 21-Dez-2015 |
| Swap (Cash) | | 21-Dez-2015 |
| Swap (Cash) | | 22-Dez-2015 |
| Swap (Cash) | | 22-Dez-2015 |
| Swap (Cash) | | 22-Dez-2015 |

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| CFD (Cash) | | 19-Dez-2024 |
| CFD (Cash) | | 19-Dez-2024 |
| Call Warrant (cash) | | 31-Dez-2030 |
| Call Warrant (cash) | | 31-Dez-2030 |
| Call Warrant (cash) | | 31-Dez-2030 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 19-Mar-15 |
| Call Warrant (cash) | | 19-Mar-15 |
| Call Warrant (cash) | | 19-Mar-15 |
| Put Warrant (Cash) | | 18-Jun-15 |
| Put Warrant (Cash) | | 15-Jan-15 |
| Call Warrant (cash) | | 15-Jan-15 |
| Call Warrant (cash) | | 15-Jan-15 |
| Call Warrant (cash) | | 31-Dec-30 |
| Put Warrant (Cash) | | 15-Jan-15 |
| Put Warrant (Cash) | | 18-Jun-15 |

1. Emittent:

TUI AG, Karl-Wiechert-Allee 4, 30625 Hannover, Deutschland

2. Mitteilungspflichtiger:

Goldman Sachs International
Staat: Vereinigtes Königreich
Sitz: London

3. Art der Schwellenberührung: Schwellenüberschreitung aufgrund von Erwerb/Veräußerung

4. Betroffene Meldeschwellen: 5%

5. Datum der Schwellenberührung: 18.12.2014

6. Mitteilungspflichtiger Stimmrechtsanteil: 5,03% (entspricht: 26.863.871 Stimmrechten) bezogen auf die Gesamtmenge der Stimmrechte des Emittenten in Höhe von: 533.602.135

7. Einzelheiten zum Stimmrechtsanteil:

7.1 Stimmrechtsanteil aufgrund von (Finanz-/sonstigen) Instrumenten nach § 25a WpHG:
4,84% (entspricht: 25.848.294 Stimmrechten)
davon mittelbar gehalten: 0% (entspricht: 0 Stimmrechten)

7.2 Stimmrechtsanteil aufgrund von (Finanz-/sonstigen) Instrumenten nach § 25 WpHG:
0,02% (entspricht: 101.927 Stimmrechten)
davon mittelbar gehalten: 0% (entspricht: 0 Stimmrechten)

7.3 Stimmrechtsanteile nach §§ 21, 22 WpHG:

0,17% (entspricht: 913.650 Stimmrechten)

8. Einzelheiten zu den (Finanz-/sonstigen) Instrumenten nach § 25a WpHG:

8.1 Kette der kontrollierten Unternehmen: N/A

8.2 ISIN oder Bezeichnung des (Finanz- / sonstigen) Instruments – Verfalltag:

| Type of Financial Instrument | Maturity Date | Expiry Date |
|------------------------------|---------------|-------------|
| CFD (Cash) | | 13-Dez-2024 |
| Swap (Cash) | | 22-Dez-2015 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 20-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 20-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| Swap (Cash) | | 21-Dez-2015 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 20-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| Swap (Cash) | | 17-Dez-2015 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 19-Dez-2024 |
| CFD (Cash) | | 20-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| Swap (Cash) | | 22-Dez-2015 |
| CFD (Cash) | | 20-Dez-2024 |
| CFD (Cash) | | 13-Dez-2024 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |

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| Call Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Put Warrant (Cash) | | 06-Jun-2079 |
| Call Warrant (Cash) | | 06-Jun-2079 |
| Swap (Cash) | | 31-Dez-2014 |
| Swap (Cash) | | 23-Jan-2015 |
| Swap (Cash) | | 12-Nov-2015 |
| Swap (Cash) | | 24-Nov-2015 |
| Swap (Cash) | | 04-Mrz-2015 |
| CFD (Cash) | | 18-Dez-2024 |
| CFD (Cash) | | 18-Dez-2024 |
| CFD (Cash) | | 18-Dez-2024 |
| CFD (Cash) | | 18-Dez-2024 |
| CFD (Cash) | | 18-Dez-2024 |
| CFD (Cash) | | 19-Dez-2024 |
| CFD (Cash) | | 19-Dez-2024 |
| Swap (Cash) | | 21-Dez-2015 |
| Swap (Cash) | | 21-Dez-2015 |
| Swap (Cash) | | 21-Dez-2015 |
| Swap (Cash) | | 21-Dez-2015 |
| Swap (Cash) | | 22-Dez-2015 |
| Swap (Cash) | | 22-Dez-2015 |
| Swap (Cash) | | 22-Dez-2015 |
| CFD (Cash) | | 19-Dez-2024 |
| CFD (Cash) | | 19-Dez-2024 |
| Call Warrant (cash) | | 31-Dez-2030 |
| Call Warrant (cash) | | 31-Dez-2030 |
| Call Warrant (cash) | | 31-Dez-2030 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 31-Dec-30 |
| Call Warrant (cash) | | 19-Mar-15 |
| Call Warrant (cash) | | 19-Mar-15 |
| Call Warrant (cash) | | 19-Mar-15 |
| Put Warrant (Cash) | | 18-Jun-15 |
| Put Warrant (Cash) | | 15-Jan-15 |
| Call Warrant (cash) | | 15-Jan-15 |
| Call Warrant (cash) | | 15-Jan-15 |
| Call Warrant (cash) | | 31-Dec-30 |
| Put Warrant (Cash) | | 15-Jan-15 |
| Put Warrant (Cash) | | 18-Jun-15 |

Berlin/Hannover, im Dezember 2014

TUI AG

Der Vorstand