

DGAP Voting Rights Announcement: TUI AG

Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

04.01.2021 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG.
The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings

1. Details of issuer

Name:	TUI AG
Street:	Karl-Wiechert-Allee 4
Postal code:	30625
City:	Hannover Germany
Legal Entity Identifier (LEI):	529900SL2WSPV293B552

2. Reason for notification

	Acquisition/disposal of shares with voting rights
X	Acquisition/disposal of instruments
	Change of breakdown of voting rights
X	Other reason: Non-applying of trading book exemption according to sec. 36 para. 1 WpHG

3. Details of person subject to the notification obligation

Legal entity: Société Générale S.A. City of registered office, country: PARIS, France
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4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

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5. Date on which threshold was crossed or reached:

28 Dec 2020

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	0.37 %	4.64 %	5.01 %	590415100
Previous notification	0 %	0 %	0 %	/

7. Details on total positions

a. Voting rights attached to shares (Sec. 33, 34 WpHG)

ISIN	Absolute		In %	
	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)
DE000TUAG000	2172640	0	0.37 %	0.00 %
Total	2172640		0.37 %	

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
Right to recall lent securities	N/A	N/A	2749804	0.47 %
Listed Call Options	18.06.2021	Until 18.06.2021	67500	0.01 %
Certificates	08.01.2021-18.03.2022	08.01.2021-18.03.2022	4349167	0.74 %
		Total	7166471	1.21 %

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
Equity Linked Swaps on Basket	30.12.2020	30.12.2020	Cash	75000	0.01 %
OTC Call Options on Basket	03.01.2033	Until 03.01.2033	Cash	1233566	0.21 %
Certificates	03.01.2033	Until 03.01.2033	Cash	44620	0.01 %
Contracts For Difference	N/A	N/A	Cash	2409059	0.41 %
OTC Call Options	19.03.2021-03.01.2033	Until 19.03.2021-03.01.2033	Cash	7206447	1.22 %
OTC Put Options	19.03.2021-03.01.2033	Until 19.03.2021-03.01.2033	Cash	1289124	0.22 %
OTC Put Options	16.12.2022	Until 16.12.2022	Physical	230000	0.04 %
Listed Put Options	18.06.2021	18.06.2021	Physical	1000000	0.17 %
Listed Call Warrants	19.03.2021-03.01.2033	Until 19.03.2021-03.01.2033	Cash	5461666	0.93 %
Listed Put Warrants	19.03.2021-03.01.2033	Until 19.03.2021-03.01.2033	Cash	1289547	0.22 %
		Total		20239029	3.43 %

8. Information in relation to the person subject to the notification obligation

	Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).
X	Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
-Société Générale S.A.	%	%	%
-Société Générale Effekten GmbH	%	%	%

9. In case of proxy voting according to Sec. 34 para. 3 WpHG
(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

10. Other explanatory remarks:

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Date

31 Dec 2020

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End of News

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