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| DGAP Voting Rights Announcement: TUI AG Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution  27.05.2021 CET/CEST Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG. The issuer is solely responsible for the content of this announcement.  Notification of Major Holdings  1. Details of issuer   |  |  | | --- | --- | | Name: | TUI AG | | Street: | Karl-Wiechert-Allee 4 | | Postal code: | 30625 | | City: | Hannover Germany | | Legal Entity Identifier (LEI): | 529900SL2WSPV293B552 |   2. Reason for notification   |  |  | | --- | --- | |  | Acquisition/disposal of shares with voting rights | | X | Acquisition/disposal of instruments | |  | Change of breakdown of voting rights | |  | Other reason: |   3. Details of person subject to the notification obligation   |  | | --- | | Legal entity: The Goldman Sachs Group, Inc. City of registered office, country: Wilmington, DE, United States of America (USA) |   4. Names of shareholder(s) holding directly 3% or more voting rights, if different from 3.   |  | | --- | |  |   5. Date on which threshold was crossed or reached:   |  | | --- | | 20 May 2021 |   6. Total positions   |  |  |  |  |  | | --- | --- | --- | --- | --- | |  | % of voting rights attached to shares (total of 7.a.) | % of voting rights through instruments (total of 7.b.1 + 7.b.2) | Total of both in % (7.a. + 7.b.) | Total number of voting rights pursuant to Sec. 41 WpHG | | New | 0.10 % | 4.98 % | 5.08 % | 1099393634 | | Previous notification | 0.11 % | 5.06 % | 5.17 % | / |   7. Details on total positions a. Voting rights attached to shares (Sec. 33, 34 WpHG)   |  |  |  |  |  | | --- | --- | --- | --- | --- | | ISIN | Absolute | | In % | | |  | Direct (Sec. 33 WpHG) | Indirect (Sec. 34 WpHG) | Direct (Sec. 33 WpHG) | Indirect (Sec. 34 WpHG) | | US8990451085 | 0 | 235 | 0 % | 0.00002 % | | DE000TUAG000 | 0 | 1107436 | 0 % | 0.10 % | | Total | 1107671 | | 0.10 % | |   b.1. Instruments according to Sec. 38 (1) no. 1 WpHG   |  |  |  |  |  | | --- | --- | --- | --- | --- | | Type of instrument | Expiration or maturity date | Exercise or conversion period | Voting rights absolute | Voting rights in % | | Right To Recall | Open |  | 24953708 | 2.27 % | | Swap | 17.06.2022 |  | 207105 | 0.02 % | | Call Warrant | 17.06.2022 |  | 145230 | 0.01 % | | Convertible Bond | 16.04.2028 |  | 3188454 | 0.29 % | | Call Option | 17.12.2021 |  | 1386595 | 0.13 % | |  |  | Total | 29881092 | 2.72 % |   b.2. Instruments according to Sec. 38 (1) no. 2 WpHG   |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | | Type of instrument | Expiration or maturity date | Exercise or conversion period | Cash or physical settlement | Voting rights absolute | Voting rights in % | | Put Warrant | 31.12.2030 |  | Cash | 155161 | 0.01 % | | Put Option | 17.06.2022 |  | Physical | 5196253 | 0.47 % | | CFD | 20.05.2031 |  | Cash | 6362746 | 0.58 % | | Call Warrant | 31.12.2030 |  | Cash | 5713869 | 0.52 % | | Swap | 31.12.2030 |  | Cash | 7434516 | 0.68 % | |  |  |  | Total | 24862545 | 2.26 % |   8. Information in relation to the person subject to the notification obligation   |  |  | | --- | --- | |  | Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.). | | X | Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity: |  |  |  |  |  | | --- | --- | --- | --- | | Name | % of voting rights (if at least 3% or more) | % of voting rights through instruments (if at least 5% or more) | Total of both (if at least 5% or more) | | The Goldman Sachs Group, Inc. | % | % | % | | GSAM Holdings LLC | % | % | % | | Goldman Sachs Asset Management, L.P. | % | % | % | | - | % | % | % | | The Goldman Sachs Group, Inc. | % | % | % | | Goldman, Sachs & Co. Wertpapier GmbH | % | % | % | | - | % | % | % | | The Goldman Sachs Group, Inc. | % | % | % | | Goldman Sachs (UK) L.L.C. | % | % | % | | Goldman Sachs Group UK Limited | % | % | % | | Goldman Sachs International Bank | % | % | % | | - | % | % | % | | The Goldman Sachs Group, Inc. | % | % | % | | Goldman Sachs & Co. LLC | % | % | % | | - | % | % | % | | The Goldman Sachs Group, Inc. | % | % | % | | Goldman Sachs (UK) L.L.C. | % | % | % | | Goldman Sachs Group UK Limited | % | % | % | | Goldman Sachs International | % | % | % |   9. In case of proxy voting according to Sec. 34 para. 3 WpHG (only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)  Date of general meeting: Holding total positions after general meeting (6.) after annual general meeting:   |  |  |  | | --- | --- | --- | | Proportion of voting rights | Proportion of instruments | Total of both | | % | % | % |   10. Other explanatory remarks:   |  | | --- | |  |   Date   |  | | --- | | 24 May 2021 |   27.05.2021 CET/CEST The DGAP Distribution Services include Regulatory Announcements, Financial/Corporate News and Press Releases. Archive at www.dgap.de |

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