

DGAP Voting Rights Announcement: TUI AG

Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

13.07.2021 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG.  
The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings

1. Details of issuer

|                                |                       |
|--------------------------------|-----------------------|
| Name:                          | TUI AG                |
| Street:                        | Karl-Wiechert-Allee 4 |
| Postal code:                   | 30625                 |
| City:                          | Hannover<br>Germany   |
| Legal Entity Identifier (LEI): | 529900SL2WSPV293B552  |

2. Reason for notification

|   |   |
|---|---|
|   | Acquisition/disposal of shares with voting rights |
| X | Acquisition/disposal of instruments               |
|   | Change of breakdown of voting rights              |
|   | Other reason:                                     |

3. Details of person subject to the notification obligation

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| Legal entity: JPMorgan Chase & Co.<br>City of registered office, country: Wilmington, Delaware, United States of America (USA) |
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4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

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|  |
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5. Date on which threshold was crossed or reached:

|             |
|-------------|
| 07 Jul 2021 |
|-------------|

6. Total positions

|                       | % of voting rights attached to shares (total of 7.a.) | % of voting rights through instruments (total of 7.b.1 + 7.b.2) | Total of both in % (7.a. + 7.b.) | Total number of voting rights pursuant to Sec. 41 WpHG |
|-----------------------|---|---|----------------------------------|--|
| New                   | 0.21 %  | 5.27 %  | 5.49 %                           | 1099393634   |
| Previous notification | 0.13 %  | 4.96 %  | 5.09 %                           | /  |

7. Details on total positions

a. Voting rights attached to shares (Sec. 33, 34 WpHG)

| ISIN         | Absolute                 |                            | In %                     |                            |
|--------------|--------------------------|----------------------------|--------------------------|----------------------------|
|              | Direct<br>(Sec. 33 WpHG) | Indirect<br>(Sec. 34 WpHG) | Direct<br>(Sec. 33 WpHG) | Indirect<br>(Sec. 34 WpHG) |
| DE000TUAG000 | 0                        | 2336958                    | 0.00 %                   | 0.21 %                     |
| Total        | 2336958                  |                            | 0.21 %                   |                            |

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

| Type of instrument                       | Expiration or maturity date | Exercise or conversion period | Voting rights absolute | Voting rights in % |
|--|-----------------------------|-------------------------------|------------------------|--------------------|
| Right to recall shares lent out          | n/a                         | n/a                           | 3685000                | 0.34 %             |
| Internal right to recall shares lent out | n/a                         | n/a                           | 5785481                | 0.53 %             |
|  |                             | Total                         | 9470481                | 0.86 %             |

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

| Type of instrument                                | Expiration or maturity date | Exercise or conversion period | Cash or physical settlement | Voting rights absolute | Voting rights in % |
|---|-----------------------------|-------------------------------|-----------------------------|------------------------|--------------------|
| Third Party convertible bonds - right of use held | 16/04/2028                  | 16/04/2028                    | Physical                    | 19242601               | 1.75 %             |
| Convertible bonds                                 | 16/04/2028                  | 16/04/2028                    | Physical                    | 5966695                | 0.54 %             |
| Right to recall convertible bonds lent out        | 16/04/2028                  | 16/04/2028                    | Physical                    | 652606                 | 0.06 %             |
| Equity Swap                                       | 02/09/2021 – 10/07/2028     | 02/09/2021 – 10/07/2028       | Cash                        | 22652828               | 2.06 %             |
|   |                             |                               | Total                       | 48514730               | 4.41 %             |

8. Information in relation to the person subject to the notification obligation

|                                     |   |
|-------------------------------------|---|
| <input type="checkbox"/>            | Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.). |
| <input checked="" type="checkbox"/> | Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:  |

| Name                                      | % of voting rights (if at least 3% or more) | % of voting rights through instruments (if at least 5% or more) | Total of both (if at least 5% or more) |
|---|---|---|--|
| JPMorgan Chase & Co.                      | %   | %   | %                                      |
| JPMorgan Chase Bank, National Association | %   | %   | %                                      |
| J.P. Morgan International Finance Limited | %   | %   | %                                      |
| J.P. Morgan Capital Holdings Limited      | %   | %   | %                                      |

|   |   |   |   |
|---|---|---|---|
| J.P. Morgan Securities plc                | % | % | % |
| -   | % | % | % |
| JPMorgan Chase & Co.                      | % | % | % |
| JPMorgan Chase Holdings LLC               | % | % | % |
| J.P. Morgan Broker-Dealer Holdings Inc.   | % | % | % |
| J.P. Morgan Securities LLC                | % | % | % |
| -   | % | % | % |
| JPMorgan Chase & Co.                      | % | % | % |
| JPMorgan Chase Bank, National Association | % | % | % |

9. In case of proxy voting according to Sec. 34 para. 3 WpHG  
(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

| Proportion of voting rights | Proportion of instruments | Total of both |
|-----------------------------|---------------------------|---------------|
| %                           | %                         | %             |

10. Other explanatory remarks:

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Date

09 Jul 2021

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Company:

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TUI AG  
Karl-Wiechert-Allee 4  
30625 Hannover  
Germany  
[www.tuigroup.com](http://www.tuigroup.com)

Internet:

End of News

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