

## WIDE DISTRIBUTION

UK Regulatory | 3 April 2023 15:27

TUI AG (TUI)

TUI AG: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

03-Apr-2023 / 15:27 CET/CEST

The issuer is solely responsible for the content of this announcement.

### Notification of Major Holdings

#### 1. Details of issuer

Name:	TUI AG
Street:	Karl-Wiechert-Allee 4
Postal code:	30625
City:	Hannover Germany
Legal Entity Identifier (LEI):	529900SL2WSPV293B552

#### 2. Reason for notification

	Acquisition/disposal of shares with voting rights
X	Acquisition/disposal of instruments
	Change of breakdown of voting rights
	Other reason:

holding directly 3% or more voting rights, if different from 3.

#### 5. Date on which threshold was crossed or reached:

28 March 2023

#### 6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	0.49 %	5.09 %	5.58 %	178520585
Previous notification	0.12 %	4.77 %	4.89 %	/

#### 7. Details on total positions

##### a. Voting rights attached to shares (Sec. 33, 34 WpHG)

ISIN	Absolute		In %	
	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)
DE000TUAG505	0	876571	0 %	0.49 %
<b>Total</b>	876571		0.49 %	

##### b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

Convertible Bond	16.04.2028		149977	0.08 %
Call Option	16.06.2023		322449	0.18 %
Call Warrant	20.06.2025		200710	0.11 %
		<b>Total</b>	4005454	2.24 %

#### b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
Swap	28.03.2033		Cash	2050715	1.15 %
Put Option	15.12.2023		Physical	1288175	0.72 %
Call Warrant	31.12.2030		Cash	1746920	0.98 %
			<b>Total</b>	5085810	2.85 %

#### 8. Information in relation to the person subject to the notification obligation

	Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).
X	Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

GSAM Holdings LLC	%	%	%
Goldman Sachs Asset Management, L.P.	%	%	%
-	%	%	%
The Goldman Sachs Group, Inc.	%	%	%
GSAM Holdings LLC	%	%	%
Goldman Sachs Asset Management Holdings LLC	%	%	%
Goldman Sachs Asset Management UK Holdings I Ltd	%	%	%
Goldman Sachs Asset Management UK Holdings II Ltd	%	%	%
Goldman Sachs Asset Management Holdings I B.V. / Goldman Sachs	%	%	%

Holdings B.V.			
-	%	%	%
The Goldman Sachs Group, Inc.	%	%	%
Goldman Sachs Bank USA	%	%	%
Goldman Sachs Bank Europe SE	%	%	%
-	%	%	%
The Goldman Sachs Group, Inc.	%	%	%
Goldman Sachs & Co. LLC	%	%	%
-	%	%	%
The Goldman Sachs Group, Inc.	%	%	%
Goldman Sachs (UK) L.L.C.	%	%	%
Goldman Sachs Group UK Limited	%	%	%
Goldman Sachs International	%	%	%

### 9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent.

1 No. 6 WpHG)

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**10. Other explanatory remarks:**

Date

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Dissemination of a Regulatory Announcement, transmitted by EQS Group.  
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TIDM:	TUI
LEI Code:	529900SL2WSPV293B552
OAM Categories:	2.3. Major shareholding notifications
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End of Announcement	EQS News Service
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