

TUI AG

TUI AG: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

Stimmrechtsanteile | 24 April 2023 18:23

TUI AG

TUI AG: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

24.04.2023 / 18:23 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings**1. Details of issuer**

Name:	TUI AG
Street:	Karl-Wiechert-Allee 4
Postal code:	30625
City:	Hannover Germany
Legal Entity Identifier (LEI):	529900SL2WSPV293B552

2. Reason for notification

X	Acquisition/disposal of shares with voting rights
	Acquisition/disposal of instruments
	Change of breakdown of voting rights

X

Other reason:

Non-applying of trading book exemption according to sec. 36 para. 1 WpHG

3. Details of person subject to the notification obligation

Legal entity: Société Générale S.A.

City of registered office, country: Paris, France

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

5. Date on which threshold was crossed or reached:

17 Apr 2023

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	0.75 %	4.82 %	5.56 %	178520585
Previous notification	0 %	0 %	0 %	/

7. Details on total positions**a. Voting rights attached to shares (Sec. 33, 34 WpHG)**

ISIN	Absolute		In %	
	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)
DE000TUAG505	1330136	0	0.75 %	0.00 %

Total	1330136	0.75 %
--------------	---------	--------

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
Right to recall lent securities	N/A	N/A	144156	0.08 %
Convertible Bonds	30.03.2028	30.03.2028	1544766	0.87 %
Certificates	23.06.2023-22.12.2023	23.06.2023-22.12.2023	341988	0.19 %
		Total	2030910	1.14 %

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
OTC Call Options on Basket	03.01.2033	Until 03.01.2033	Cash	248296	0.14 %
Certificates	28.04.2023	28.04.2023	Cash	1730	0 %
Contracts For Difference	N/A	N/A	Cash	1979433	1.11 %
OTC Call Options	16.06.2023-03.01.2033	Until 16.06.2023-03.01.2033	Cash	1198462	0.67 %
OTC Put Options	03.01.2033	Until 03.01.2033	Cash	1879549	1.05 %
Listed Put Options	16.06.2023	Until 16.06.2023	Cash	104194	0.06 %

Listed Call Warrants	16.06.2023-03.01.2033	Until 16.06.2023-03.01.2033	Cash	626202	0.35 %
Listed Call Warrants on Basket	03.01.2033	03.01.2033	Cash	78634	0.04 %
Listed Put Warrants	03.01.2025-03.01.2033	Until 03.01.2025-03.01.2033	Cash	454470	0.25 %
			Total	6570970	3.68 %

8. Information in relation to the person subject to the notification obligation

	Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).
X	Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
Société Générale S.A.	%	%	%
Société Générale Effekten GmbH	%	%	%

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

10. Other explanatory remarks:

Date

21 Apr 2023

24.04.2023 CET/CEST The EQS Distribution Services include Regulatory Announcements, Financial/Corporate News and Press Releases.
Archive at www.eqs-news.com

Language: English

Company: TUI AG
Karl-Wiechert-Allee 4
30625 Hannover
Germany

Internet: www.tuigroup.com

End of News EQS News Service