

TUI AG

TUI AG: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

Stimmrechtsanteile | 12 Mai 2023 17:03

TUI AG

TUI AG: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

12.05.2023 / 17:03 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings**1. Details of issuer**

| | |
|--------------------------------|-----------------------|
| Name: | TUI AG |
| Street: | Karl-Wiechert-Allee 4 |
| Postal code: | 30625 |
| City: | Hannover Germany |
| Legal Entity Identifier (LEI): | 529900SL2WSPV293B552 |

2. Reason for notification

| | |
|-------------------------------------|---|
| <input checked="" type="checkbox"/> | Acquisition/disposal of shares with voting rights |
| <input checked="" type="checkbox"/> | Acquisition/disposal of instruments |
| <input type="checkbox"/> | Change of breakdown of voting rights |
| <input type="checkbox"/> | Other reason: |

3. Details of person subject to the notification obligation

Legal entity: The Goldman Sachs Group, Inc.

City of registered office, country: Wilmington, DE, United States of America (USA)

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

5. Date on which threshold was crossed or reached:

09 May 2023

6. Total positions

| | % of voting rights attached to shares (total of 7.a.) | % of voting rights through instruments (total of 7.b.1 + 7.b.2) | Total of both in % (7.a. + 7.b.) | Total number of voting rights pursuant to Sec. 41 WpHG |
|-----------------------|---|---|----------------------------------|--|
| New | 0.07 % | 4.83 % | 4.90 % | 507431033 |
| Previous notification | 2.83 % | 3.09 % | 5.91 % | / |

7. Details on total positions

a. Voting rights attached to shares (Sec. 33, 34 WpHG)

| ISIN | Absolute | | In % | |
|--------------|-----------------------|-------------------------|-----------------------|-------------------------|
| | Direct (Sec. 33 WpHG) | Indirect (Sec. 34 WpHG) | Direct (Sec. 33 WpHG) | Indirect (Sec. 34 WpHG) |
| DE000TUAG505 | 0 | 358239 | 0 % | 0.07 % |
| Total | 358239 | | 0.07 % | |

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

| Type of | Expiration or | Exercise or | Voting rights | Voting rights in |
|---------|---------------|-------------|---------------|------------------|
|---------|---------------|-------------|---------------|------------------|

| instrument | maturity date | conversion period | absolute | % |
|------------------|---------------|-------------------|-----------------|---------------|
| Right To Recall | Open | | 14856085 | 2.93 % |
| Right Of Use | Open | | 2129356 | 0.42 % |
| Convertible Bond | 16.04.2028 | | 1012347 | 0.20 % |
| Call Option | 16.06.2023 | | 322449 | 0.06 % |
| Call Warrant | 20.06.2025 | | 209341 | 0.04 % |
| | | Total | 18529579 | 3.65 % |

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Cash or physical settlement | Voting rights absolute | Voting rights in % |
|--------------------|-----------------------------|-------------------------------|-----------------------------|------------------------|--------------------|
| Swap | 09.05.2033 | | Cash | 4967684 | 0.98 % |
| Put Option | 15.12.2023 | | Physical | 79472 | 0.02 % |
| Call Warrant | 31.12.2030 | | Cash | 920549 | 0.18 % |
| | | | Total | 5967705 | 1.18 % |

8. Information in relation to the person subject to the notification obligation

| | |
|---|---|
| | Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.). |
| X | Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity: |

| Name | % of voting rights (if at least 3% or more) | % of voting rights through | Total of both (if at least 5% or more) |
|------|---|----------------------------|--|
|------|---|----------------------------|--|

| | | instruments (if at least 5% or more) | |
|---|---|---|---|
| The Goldman Sachs Group, Inc. | % | % | % |
| GSAM Holdings LLC | % | % | % |
| Goldman Sachs Asset Management, L.P. | % | % | % |
| - | % | % | % |
| The Goldman Sachs Group, Inc. | % | % | % |
| GSAM Holdings LLC | % | % | % |
| Goldman Sachs Asset Management Holdings LLC | % | % | % |
| Goldman Sachs Asset Management UK Holdings I Ltd | % | % | % |
| Goldman Sachs Asset Management UK Holdings II Ltd | % | % | % |
| Goldman Sachs Asset Management Holdings I B.V. / Goldman Sachs Asset Management Holdings II B.V. | % | % | % |
| Goldman Sachs Asset Management Holdings B.V. | % | % | % |
| - | % | % | % |

| | | | |
|----------------------------------|---|---|---|
| The Goldman Sachs Group, Inc. | % | % | % |
| Goldman Sachs (UK) L.L.C. | % | % | % |
| Goldman Sachs Group UK Limited | % | % | % |
| Goldman Sachs International Bank | % | % | % |
| - | % | % | % |
| The Goldman Sachs Group, Inc. | % | % | % |
| Goldman Sachs Bank USA | % | % | % |
| Goldman Sachs Bank Europe SE | % | % | % |
| - | % | % | % |
| The Goldman Sachs Group, Inc. | % | % | % |
| Goldman Sachs & Co. LLC | % | % | % |
| - | % | % | % |
| The Goldman Sachs Group, Inc. | % | % | % |
| Goldman Sachs (UK) L.L.C. | % | % | % |
| Goldman Sachs Group UK Limited | % | % | % |
| Goldman Sachs International | % | % | % |

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

| Proportion of voting rights | Proportion of instruments | Total of both |
|-----------------------------|---------------------------|---------------|
| % | % | % |

10. Other explanatory remarks:

Date

11 May 2023

12.05.2023 CET/CEST The EQS Distribution Services include Regulatory Announcements, Financial/Corporate News and Press Releases.
Archive at www.eqs-news.com

Language: English

Company: TUI AG
Karl-Wiechert-Allee 4
30625 Hannover
Germany

Internet: www.tuigroup.com

End of News

EQS News Service