

TUI AG

TUI AG: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

Voting Rights Announcements | 19 June 2023 18:10

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19.06.2023 / 18:10 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings

1. Details of issuer

Name:	TUI AG
Street:	Karl-Wiechert-Allee 4
Postal code:	30625
City:	Hannover

City:	Germany
Legal Entity Identifier (LEI):	529900SL2WSPV293B552

2. Reason for notification

	Acquisition/disposal of shares with voting rights
	Acquisition/disposal of instruments
	Change of breakdown of voting rights
X	Other reason: Disclosure triggered due to the legal closing of the merger between UBS Group AG and Credit Suisse Group AG and the aggregation of the relevant interest of both companies as upon closing Credit Suisse Group AG ceased to exist and UBS Group AG was the surviving entity.

3. Details of person subject to the notification obligation

Legal entity: UBS Group AG City of registered office, country: Zurich, Switzerland

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

UBS AG

5. Date on which threshold was crossed or reached:

12 Jun 2023

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	3.97 %	1.79 %	5.75 %	507431033
Previous notification	4.09 %	0.88 %	4.97 %	/

7. Details on total positions**a. Voting rights attached to shares (Sec. 33, 34 WpHG)**

ISIN	Absolute		In %	
	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)
DE000TUAG505	0	20123624	0 %	3.97 %
Total	20123624		3.97 %	

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
Right to recall lent shares		At any time	1833897	0.36 %

Right to recall	undetermined	at any time	1031644	0.2 %
Right of use over shares		At any time	627561	0.12 %
Right of use over Convertibles		At any time	10888	0 %
Long Call Option		16/06/2023 - 20/06/2025	1740705	0.34 %
Long Call Option	15/12/2023		84000	0.02 %
		Total	5328695	1.05 %

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
Exchangable bonds (DE000A3E5KG2)	16/04/2028	27/05/2021 -30/03/2028	Physical	498674	0.1 %
Swaps on Baskets	30/01/2024-04/02/2026		Cash	33663	0.01 %
Short Put Option		16/06/2023 - 20/06/2025	Physical	2443946	0.48 %
Short Put Option	20/12/2024-18/12/2026		Physical	755520	0.15 %

Call option	16/06/2023		Cash	10214	0 %
			Total	3742017	0.74 %

8. Information in relation to the person subject to the notification obligation

	Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).
X	Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
UBS Group AG	%	%	%
UBS AG	3.62 %	%	%
UBS Switzerland AG	%	%	%
-	%	%	%
UBS Group AG	%	%	%
UBS AG	3.62 %	%	%
UBS Asset Management AG	%	%	%
UBS Asset Management			

UBS Asset Management (Singapore) Ltd	%	%	%
-	%	%	%
UBS Group AG	%	%	%
UBS AG	3.62 %	%	%
UBS Asset Management AG	%	%	%
UBS Asset Management Holding (No. 2) Ltd	%	%	%
UBS Asset Management Holding Ltd	%	%	%
UBS Asset Management (UK) Ltd	%	%	%
-	%	%	%
UBS Group AG	%	%	%
UBS AG	3.62 %	%	%
UBS Asset Management AG	%	%	%
UBS Asset Management Holding (No. 2) Ltd	%	%	%
UBS Asset Management Holding Ltd	%	%	%
UBS Asset Management	~	~	~

Life Ltd	%	%	%
-	%	%	%
UBS Group AG	%	%	%
UBS AG	3.62 %	%	%
UBS Asset Management AG	%	%	%
UBS Asset Management Switzerland AG	%	%	%
UBS Fund Management (Switzerland) AG	%	%	%
-	%	%	%
UBS Group AG	%	%	%
UBS AG	3.62 %	%	%
UBS Asset Management AG	%	%	%
UBS Fund Management (Luxembourg) S.A.	%	%	%
-	%	%	%
UBS Group AG	%	%	%
UBS AG	3.62 %	%	%
UBS Americas Holding LLC	%	%	%

UBS Americas Inc.	%	%	%
UBS Securities LLC	%	%	%
-	%	%	%
UBS Group AG	%	%	%
Credit Suisse AG	%	%	%
Credit Suisse (Schweiz) AG	%	%	%
-	%	%	%
UBS Group AG	%	%	%
Credit Suisse AG	%	%	%
Credit Suisse International	%	%	%
-	%	%	%
UBS Group AG	%	%	%
Credit Suisse AG	%	%	%
Credit Suisse Asset Management International Holding Ltd	%	%	%
Credit Suisse Asset Management & Investor Services (Schweiz) Holding AG	%	%	%

Credit Suisse Funds AG	%	%	%
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9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

10. Other explanatory remarks:

Date

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Karl-Wiechert-Allee 1

INTERNET

Internet:

30625 Hannover

Germany

www.tuigroup.com

End of News

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