

TUI AG

TUI AG: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

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19.07.2023 / 17:39 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings**1. Details of issuer**

| | |
|--------------------------------|-----------------------|
| Name: | TUI AG |
| Street: | Karl-Wiechert-Allee 4 |
| Postal code: | 30625 |
| City: | Hannover Germany |
| Legal Entity Identifier (LEI): | 529900SL2WSPV293B552 |

2. Reason for notification

| | |
|---|---|
| X | Acquisition/disposal of shares with voting rights |
| | Acquisition/disposal of instruments |
| | Change of breakdown of voting rights |
| | Other reason: |

3. Details of person subject to the notification obligation

Natural person (first name, surname): Federico Riggio
Date of birth: 24 Sep 1987

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

Helikon Long Short Equity Fund Master ICAV

5. Date on which threshold was crossed or reached:

13 Jul 2023

6. Total positions

| | % of voting rights attached to shares (total of 7.a.) | % of voting rights through instruments (total of 7.b.1 + 7.b.2) | Total of both in % (7.a. + 7.b.) | Total number of voting rights pursuant to Sec. 41 WpHG |
|-----------------------|---|---|----------------------------------|--|
| New | 2.95 % | 1.98 % | 4.92 % | 507431033 |
| Previous notification | 3.24 % | 1.84 % | 5.08 % | / |

7. Details on total positions

a. Voting rights attached to shares (Sec. 33, 34 WpHG)

| ISIN | Absolute | | In % | |
|--------------|-----------------------|-------------------------|-----------------------|-------------------------|
| | Direct (Sec. 33 WpHG) | Indirect (Sec. 34 WpHG) | Direct (Sec. 33 WpHG) | Indirect (Sec. 34 WpHG) |
| DE000TUAG505 | 0 | 14958247 | 0.00 % | 2.95 % |
| Total | 14958247 | | 2.95 % | |

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

| Type of | Expiration or | Exercise or | Voting rights | Voting rights in |
|---------|---------------|-------------|---------------|------------------|
|---------|---------------|-------------|---------------|------------------|

| instrument | maturity date | conversion period | absolute | % |
|------------|---------------|-------------------|----------|--------|
| | | | 0 | 0.00 % |
| | | Total | 0 | 0.00 % |

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Cash or physical settlement | Voting rights absolute | Voting rights in % |
|--------------------------|-----------------------------|-------------------------------|-----------------------------|------------------------|--------------------|
| cash-settled equity swap | 20/12/2024 | | Cash | 5041720 | 0.99 % |
| cash-settled equity swap | 30/09/2026 | | Cash | 3327019 | 0.66 % |
| cash-settled equity swap | 20/12/2024 | | Cash | 1514650 | 0.30 % |
| cash-settled equity swap | 03/12/2024 | | Cash | 149296 | 0.03 % |
| | | | Total | 10032685 | 1.98 % |

8. Information in relation to the person subject to the notification obligation

| | |
|---|---|
| | Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.). |
| X | Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity: |

| Name | % of voting rights (if at least 3% or more) | % of voting rights through instruments (if at least 3% or more) | Total of both (if at least 5% or more) |
|------|---|---|--|
| | | | |

| | | least 5% or more) | |
|-----------------------------|---|-------------------|---|
| Federico Riggio | % | % | % |
| F Squared S.r.l. | % | % | % |
| Rule 72 S.r.l. | % | % | % |
| Helikon Investments Limited | % | % | % |

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

| Proportion of voting rights | Proportion of instruments | Total of both |
|-----------------------------|---------------------------|---------------|
| % | % | % |

10. Other explanatory remarks:

Date

18 Jul 2023

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Archive at www.eqs-news.com

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End of News

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