

**TUI AG**

TUI AG: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

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13.12.2023 / 16:36 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

**Notification of Major Holdings**

**1. Details of issuer**

Name:	TUI AG
Street:	Karl-Wiechert-Allee 23
Postal code:	30625
City:	Hannover Germany
Legal Entity Identifier (LEI):	529900SL2WSPV293B552

**2. Reason for notification**

X	Acquisition/disposal of shares with voting rights
	Acquisition/disposal of instruments
	Change of breakdown of voting rights
X	Other reason: voluntary group notification with triggered threshold on subsidiary level

### 3. Details of person subject to the notification obligation

Legal entity: UBS Group AG

City of registered office, country: Zurich, Switzerland

### 4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

### 5. Date on which threshold was crossed or reached:

06 Dec 2023

### 6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	3.54 %	1.34 %	4.88 %	507431033
Previous notification	3.17 %	1.29 %	4.47 %	/

### 7. Details on total positions

#### a. Voting rights attached to shares (Sec. 33, 34 WpHG)

ISIN	Absolute		In %	
	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)
DE000TUAG505	0	17984753	0 %	3.54 %
<b>Total</b>	17984753		3.54 %	

#### b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
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Right to recall lent shares		At any time	2724187	0.54 %
Right of use over shares		At any time	950466	0.19 %
Long Call Option	15/12/2023		365565	0.07 %
		<b>Total</b>	4040218	0.8 %

## b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
Convertible Bonds (DE000A3E5 KG2)	16/04/2028	27/05/2021-30/03/2028	Physical	2058438	0.41 %
Short Put Option	15/12/2023-18/12/2026		Physical	666557	0.13 %
Right of use over Convertible (CH1233972 566)	15/01/2024		Physical	6827	0 %
Right of use over Convertible (CH1241664 197)	15/01/2024		Physical	3541	0 %
Swaps on Baskets	01/01/2031		Cash	500	0 %
			<b>Total</b>	2735863	0.54 %

## 8. Information in relation to the person subject to the notification obligation

	Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that
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	directly or indirectly hold(s) an interest in the (underlying) issuer (1.).
X	Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
UBS Group AG	%	%	%
UBS AG	%	%	%
UBS Switzerland AG	%	%	%
-	%	%	%
UBS Group AG	%	%	%
UBS AG	%	%	%
UBS Asset Management AG	%	%	%
UBS Asset Management (Singapore) Ltd	%	%	%
-	%	%	%
UBS Group AG	%	%	%
UBS AG	%	%	%
UBS Asset Management AG	%	%	%
UBS Asset Management Holding (No. 2) Ltd	%	%	%
UBS Asset Management Holding Ltd	%	%	%

UBS Asset Management (UK) Ltd	%	%	%
-	%	%	%
UBS Group AG	%	%	%
UBS AG	%	%	%
UBS Asset Management AG	%	%	%
UBS Asset Management Holding (No. 2) Ltd	%	%	%
UBS Asset Management Holding Ltd	%	%	%
UBS Asset Management Life Ltd	%	%	%
-	%	%	%
UBS Group AG	%	%	%
UBS AG	%	%	%
UBS Asset Management AG	%	%	%
UBS Asset Management Switzerland AG	%	%	%
UBS Fund Management (Switzerland) AG	%	%	%
-	%	%	%
UBS Group AG	%	%	%
UBS AG	%	%	%
UBS Asset Management AG	%	%	%

UBS Fund Management (Luxembourg) S.A.	%	%	%
-	%	%	%
UBS Group AG	%	%	%
UBS AG	%	%	%
UBS Americas Holding LLC	%	%	%
UBS Americas Inc.	%	%	%
UBS Securities LLC	%	%	%
-	%	%	%
UBS Group AG	%	%	%
Credit Suisse AG	%	%	%
Credit Suisse International	%	%	%
-	%	%	%
UBS Group AG	%	%	%
Credit Suisse AG	%	%	%
Credit Suisse (Schweiz) AG	%	%	%
-	%	%	%
UBS Group AG	%	%	%
Credit Suisse AG	%	%	%
Credit Suisse Asset Management International Holding Ltd	%	%	%
Credit Suisse Asset Management & Investor Services (Schweiz) Holding AG	%	%	%

Credit Suisse Funds AG	%	%	%
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9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

10. Other explanatory remarks:

Date

12 Dec 2023

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Company:

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End of News

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