

TUI AG

TUI AG: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

Stimmrechtsanteile | 28 Dezember 2023 11:34

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28.12.2023 / 11:34 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings**1. Details of issuer**

Name:	TUI AG
Street:	Karl-Wiechert-Allee 23
Postal code:	30625
City:	Hannover Germany
Legal Entity Identifier (LEI):	529900SL2WSPV293B552

2. Reason for notification

X	Acquisition/disposal of shares with voting rights
	Acquisition/disposal of instruments
	Change of breakdown of voting rights

X

Other reason:

non-applying of trading book exemption
according to sec. 36 para. 1 WpHG**3. Details of person subject to the notification obligation**

Legal entity: Societe Generale SA

City of registered office, country: Paris, France

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

5. Date on which threshold was crossed or reached:

20 Dec 2023

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	0.60 %	4.59 %	5.19 %	507431033
Previous notification	0 %	0 %	0 %	/

7. Details on total positions**a. Voting rights attached to shares (Sec. 33, 34 WpHG)**

ISIN	Absolute		In %	
	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)
DE000TUAG50 5	3029676	0	0.60 %	0.00 %

Total	3029676	0.60 %
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b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
Right to recall lent securities	NA	NA	6870923	1.35 %
Convertible Bonds	30.03.2028	30.03.2028	2137177	0.42 %
certificates	26.01.2024-31.12.2024	26.01.2024-31.12.2024	1939879	0.38 %
Listed Call Options	21.06.2024	Until 21.06.2024	12500	0 %
		Total	10960479	2.16 %

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
Contracts For Difference	NA	NA	Cash	55678	0.01 %
OTC Call Options on Basket	03.01.2033	Until 03.01.2033	Cash	2234263	0.44 %
OTC Call Options	15.03.2024-03.01.2033	Until 15.03.2024-03.01.2033	Cash	3710382	0.73 %
OTC Call Options	15.03.2024	15.03.2024	Cash	400	0 %

OTC Put Options	03.01.2033	Until 03.01.2033	Cash	769610	0.15 %
Listed Call Warrants	15.03.2024-03.01.2033	Until 15.03.2024-03.01.2033	Cash	2729523	0.54 %
Listed Call Warrants on Basket	03.01.2033	Until 03.01.2033	Cash	1779921	0.35 %
Listed Put Warrants	15.03.2024-03.01.2033	Until 15.03.2024-03.01.2033	Cash	542398	0.11 %
Listed Put Options	22.03.2024	22.03.2024	Cash	4000	0 %
Listed Put Options	21.06.2024-20.12.2024	Until 21.06.2024-20.12.2024	Physical	508300	0.10 %
			Total	12334475	2.43 %

8. Information in relation to the person subject to the notification obligation

	Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).
X	Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
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-Société Générale S.A.	%	%	%
-Société Générale Effekten GmbH	%	%	%

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

10. Other explanatory remarks:

Date

27 Dec 2023

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End of News

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