

TUI AG

TUI AG: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

Stimmrechtsanteile | 10 April 2024 14:04

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10.04.2024 / 14:04 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings

1. Details of issuer

Name:	TUI AG
Street:	Karl-Wiechert-Allee 23
Postal code:	30625
City:	Hannover Germany
Legal Entity Identifier (LEI):	529900SL2WSPV293B552

2. Reason for notification

<input checked="" type="checkbox"/>	Acquisition/disposal of shares with voting rights
<input type="checkbox"/>	Acquisition/disposal of instruments
<input type="checkbox"/>	Change of breakdown of voting rights
<input checked="" type="checkbox"/>	Other reason: non-applying of trading book exemption according to sec. 36 para. 1 WpHG

3. Details of person subject to the notification obligation

Legal entity: Société Générale S.A.
City of registered office, country: Paris, France

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

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5. Date on which threshold was crossed or reached:

03 Apr 2024

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	0.84 %	4.87 %	5.71 %	507431033
Previous notification	0 %	0 %	0 %	/

7. Details on total positions

a. Voting rights attached to shares (Sec. 33, 34 WpHG)

ISIN	Absolute		In %	
	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)
DE000TUAG505	4242252	0	0.84 %	0.00 %
Total	4242252		0.84 %	

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %

Right to recall lent securities	N/A	N/A	5304674	1.05 %
Convertible Bonds	30.03.2028	30.03.2028	2122179	0.42 %
Certificates	26.04.2024-26.09.2025	26.04.2024-26.09.2025	2699235	0.53 %
Listed Call Options	21.06.2024	Until 21.06.2024	12500	0 %
		Total	10138588	2.00 %

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
OTC Call Options on Basket	03.01.2033	Until 03.01.2033	Cash	1701868	0.34 %
Contracts For Difference	N/A	N/A	Cash	65128	0.01 %
OTC Call Options	21.06.2024-03.01.2033	Until 21.06.2024-03.01.2033	Cash	5937603	1.17 %
OTC Call Options	21.06.2024	21.06.2024	Cash	2105	0 %
OTC Put Options	03.01.2033	Until 03.01.2033	Cash	482644	0.10 %
CLP Put Options	28.06.2024	Until 28.06.2024	Cash	15504	0 %
Listed Call Warrants	21.06.2024-03.01.2033	Until 21.06.2024-03.01.2033	Cash	4321172	0.85 %
Listed Call Warrants on Basket	03.01.2033	Until 03.01.2033	Cash	895067	0.18 %

Listed Put Warrants	15.03.2024-03.01.2033	Until 21.06.2024-03.01.2033	Cash	264544	0.05 %
Listed Put Options	21.06.2024-20.12.2024	Until 21.06.2024-20.12.2024	Physical	891400	0.18 %
			Total	14577035	2.87 %

8. Information in relation to the person subject to the notification obligation

	Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).
X	Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
SOCIETE GENERALE SA	%	%	%
SOCIETE GENERALE EFFEKTEN Gmbh	%	%	%

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

10. Other explanatory remarks:

Date

08 Apr 2024

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Company:

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End of News

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