

TUI AG

TUI AG: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

Voting Rights Announcements | 4 June 2024 16:25

TUI AG

TUI AG: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

04.06.2024 / 16:25 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings**1. Details of issuer**

Name:	TUI AG
Street:	Karl-Wiechert-Allee 23
Postal code:	30625
City:	Hannover Germany
Legal Entity Identifier (LEI):	529900SL2WSPV293B552

2. Reason for notification

	Acquisition/disposal of shares with voting rights
	Acquisition/disposal of instruments
	Change of breakdown of voting rights
X	Other reason: non-applying of trading book exemption according to sec. 36 para. 1 WpHG Delta adjusted on Warrant Cash Settlement

3. Details of person subject to the notification obligation

Legal entity: Société Générale S.A.
City of registered office, country: Paris, France

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

5. Date on which threshold was crossed or reached:

27 May 2024

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	0.93 %	4.07 %	5.00 %	507431033
Previous notification	0 %	0 %	0 %	/

7. Details on total positions

a. Voting rights attached to shares (Sec. 33, 34 WpHG)

ISIN	Absolute		In %	
	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)
DE000TUAG505	4727062	0	0.93 %	0.00 %
Total	4727062		0.93 %	

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %

Right to recall lent securities	N/A	N/A	1143459	0.23 %
Convertible Bonds	30.03.2028	30.03.2028	2718339	0.53 %
Certificates	28.06.2024- 26.09.2025	28.06.2024- 26.09.2025	3044424	0.60 %
Listed Call Options	21.06.2024	Until 21.06.2024	12500	0.0025 %
		Total	6918722	1.36 %

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
OTC Call Options on Basket	03.01.2033	Until 03.01.2033	Cash	1666996	0.33 %
Contracts For Difference	N/A	N/A	Cash	71354	0.01 %
OTC Call Options	21.06.2024- 03.01.2033	Until 21.06.2024- 03.01.2033	Cash	5810222	1.15 %
OTC Call Options	21.06.2024 - 20.12.2024	Until 21.06.2024 - 20.12.2024	Cash	3160	0.0006 %
OTC Put Options	21.06.2024 - 03.01.2033	Until 21.06.2024 - 03.01.2033	Cash	572892	0.11 %
CLP Put Options	28.06.2024 - 27.09.2024	Until 28.06.2024 - 27.09.2024	Cash	34462	0.01 %

Listed Call Warrants	21.06.2024-03.01.2033	Until 21.06.2024-03.01.2033	Cash	3402851	0.67 %
Listed Call Warrants on Basket	03.01.2033	Until 03.01.2033	Cash	602881	0.12 %
Listed Put Warrants	21.06.2024-03.01.2033	Until 21.06.2024-03.01.2033	Cash	389591	0.08 %
Listed Put Options	21.06.2024-20.12.2024	Until 21.06.2024-20.12.2024	Physical	1191400	0.23 %
			Total	13745809	2.71 %

8. Information in relation to the person subject to the notification obligation

	Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).
X	Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
Société Générale S.A.	%	%	%
Société Générale Effekten GmbH	%	%	%

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

10. Other explanatory remarks:

Date

31 May 2024

04.06.2024 CET/CEST The EQS Distribution Services include Regulatory Announcements, Financial/Corporate News and Press Releases.
Archive at www.eqs-news.com

Language: English

Company: TUI AG

Karl-Wiechert-Allee 23

30625 Hannover

Germany

Internet: www.tuigroup.com

End of News

EQS News Service