

## Europe-wide distribution

Voting Rights Announcements | 7 June 2024 16:19

TUI AG

TUI AG: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

07.06.2024 / 16:19 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

### Notification of Major Holdings

#### 1. Details of issuer

Name:	TUI AG
Street:	Karl-Wiechert-Allee 23
Postal code:	30625
City:	Hannover Germany
Legal Entity Identifier (LEI):	529900SL2WSPV293B552

#### 2. Reason for notification

<input checked="" type="checkbox"/>	Acquisition/disposal of shares with voting rights
<input type="checkbox"/>	Acquisition/disposal of instruments
<input type="checkbox"/>	Change of breakdown of voting rights
<input type="checkbox"/>	Other reason:

**5. Date on which threshold was crossed or reached:**

31 May 2024

**6. Total positions**

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	3.93 %	0.83 %	4.76 %	507431033
Previous notification	2.08 %	0.71 %	2.79 %	/

**7. Details on total positions****a. Voting rights attached to shares (Sec. 33, 34 WpHG)**

ISIN	Absolute		In %	
	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)
DE000TUAG505	0	19945327	0 %	3.93 %
<b>Total</b>	19945327		3.93 %	

**b.1. Instruments according to Sec. 38 (1) no. 1 WpHG**

Type of instrument	Expiration or maturity date	Exercise or conversion	Voting rights absolute	Voting rights in %
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		<b>Total</b>	2543043	0.5 %
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### b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
Short Put Option	18/12/2026		Physical	772998	0.15 %
Right of use over Convertible bonds			Cash	82945	0.02 %
Convertible Bonds (DE000A3E5KG2)	16/04/2028	27/05/2021 -30 /03/2028	Physical	292456	0.06 %
Swaps on Baskets	13/06/2024		Cash	32652	0.01 %
Long Call Option	18/12/2026		Physical	395198	0.08 %
Right of use over Convertible bonds			Physical	73335	0.01 %
			<b>Total</b>	1649584	0.33 %

### 8. Information in relation to the person subject to the notification obligation

	Person subject to the notification obligation is not controlled nor does it
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Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
UBS Group AG	%	%	%
UBS AG	3.7 %	%	%
UBS Switzerland AG	%	%	%
-	%	%	%
UBS Group AG	%	%	%
UBS AG	3.7 %	%	%
UBS Europe SE	%	%	%
-	%	%	%
UBS Group AG	%	%	%
UBS AG	3.7 %	%	%
UBS Asset Management AG	%	%	%
UBS Asset Management (Singapore) Ltd	%	%	%
-	%	%	%
UBS Group AG	%	%	%
UBS AG	3.7 %	%	%
UBS Asset Management AG	%	%	%

Holding Ltd			
UBS Asset Management (UK) Limited	%	%	%
-	%	%	%
UBS Group AG	%	%	%
UBS AG	3.7 %	%	%
UBS Asset Management AG	%	%	%
UBS Asset Management Holding (No. 2) Ltd	%	%	%
UBS Asset Management Holding Ltd	%	%	%
UBS Asset Management Life Limited	%	%	%
-	%	%	%
UBS Group AG	%	%	%
UBS AG	3.7 %	%	%
UBS Asset Management AG	%	%	%
UBS Asset Management Switzerland AG	%	%	%

UBS AG	3.7 %	%	%
UBS Asset Management AG	%	%	%
UBS Fund Management (Luxembourg) S.A.	%	%	%
-	%	%	%
UBS Group AG	%	%	%
UBS AG	3.7 %	%	%
UBS Americas Holding LLC	%	%	%
UBS Americas Inc.	%	%	%
UBS Securities LLC	%	%	%
-	%	%	%
UBS Group AG	%	%	%
UBS AG	3.7 %	%	%
Credit Suisse International	%	%	%
-	%	%	%
UBS Group AG	%	%	%
UBS AG	3.7 %	%	%
Credit Suisse (Schweiz) AG	%	%	%

#### 9. In case of proxy voting according to Sec. 34 para. 3 WpHG

rights	instruments	
%	%	%

#### 10. Other explanatory remarks:

Date

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Company: TUI AG

Karl-Wiechert-Allee 23

30625 Hannover

Germany

Internet: [www.tuigroup.com](http://www.tuigroup.com)

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