

## of Europe-wide distribution

Voting Rights Announcements | 14 June 2024 13:27

TUI AG

TUI AG: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

14.06.2024 / 13:27 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

### Notification of Major Holdings

#### 1. Details of issuer

Name:	TUI AG
Street:	Karl-Wiechert-Allee 23
Postal code:	30625
City:	Hannover Germany
Legal Entity Identifier (LEI):	529900SL2WSPV293B552

#### 2. Reason for notification

<input checked="" type="checkbox"/>	Acquisition/disposal of shares with voting rights
<input type="checkbox"/>	Acquisition/disposal of instruments
<input type="checkbox"/>	Change of breakdown of voting rights
<input type="checkbox"/>	Other reason:

#### 3. Details of person subject to the notification obligation

Legal entity: UBS Group AG
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## 5. Date on which threshold was crossed or reached:

10 Jun 2024

## 6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	4.19 %	0.8 %	4.98 %	507431033
Previous notification	4.43 %	0.87 %	5.3 %	/

## 7. Details on total positions

## a. Voting rights attached to shares (Sec. 33, 34 WpHG)

ISIN	Absolute		In %	
	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)
DE000TUAG505	0	21244508	0 %	4.19 %
<b>Total</b>	21244508		4.19 %	

## b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %
Right to Recall of Lent shares		At any time	914294	0.18 %
Right of use over shares		At any time	358931	0.07 %
		<b>Total</b>	1273225	0.25 %

## b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
Short Put Option	18/12/2026		Physical	772998	0.15 %

Long Call Option	18/12/2026		Physical	395198	0.08 %
Right of use over Convertible bonds			Physical	73335	0.01 %
			<b>Total</b>	<b>2770076</b>	<b>0.55 %</b>

#### 8. Information in relation to the person subject to the notification obligation

	Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).
X	Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
UBS Group AG	%	%	%
UBS AG	3.89 %	%	%
UBS Switzerland AG	%	%	%
-	%	%	%
UBS Group AG	%	%	%
UBS AG	3.89 %	%	%
UBS Asset Management AG	%	%	%
UBS Asset Management (Singapore) Ltd	%	%	%
-	%	%	%
UBS Group AG	%	%	%
UBS AG	3.89 %	%	%
UBS Asset Management AG	%	%	%
UBS Asset Management Holding (No. 2) Ltd	%	%	%

UBS Asset Management AG		%	%	%
UBS Asset Management Holding (No. 2) Ltd		%	%	%
UBS Asset Management Holding Ltd		%	%	%
UBS Asset Management Life Limited		%	%	%
-		%	%	%
UBS Group AG		%	%	%
UBS AG		3.89 %	%	%
UBS Asset Management AG		%	%	%
UBS Asset Management Switzerland AG		%	%	%
UBS Fund Management (Switzerland) AG		%	%	%
-		%	%	%
UBS Group AG		%	%	%
UBS AG		3.89 %	%	%
UBS Asset Management AG		%	%	%
UBS Fund Management (Luxembourg) S.A.		%	%	%
-		%	%	%
UBS Group AG		%	%	%
UBS AG		3.89 %	%	%
UBS Americas Holding LLC		%	%	%
UBS Americas Inc.		%	%	%
UBS Securities LLC		%	%	%
-		%	%	%
UBS Group AG		%	%	%



Credit Suisse (Schweiz) AG	%	%	%
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### 9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

### 10. Other explanatory remarks:

Date

13 Jun 2024

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English

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