

TUI AG

TUI AG: Correction of a release from 05/07/2024 according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

Stimmrechtsanteile | 9 Juli 2024 15:44

TUI AG

TUI AG: Correction of a release from 05/07/2024 according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

09.07.2024 / 15:44 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings**1. Details of issuer**

Name:	TUI AG
Street:	Karl-Wiechert-Allee 23
Postal code:	30625
City:	Hannover Germany
Legal Entity Identifier (LEI):	529900SL2WSPV293B552

2. Reason for notification

<input checked="" type="checkbox"/>	Acquisition/disposal of shares with voting rights
<input type="checkbox"/>	Acquisition/disposal of instruments
<input type="checkbox"/>	Change of breakdown of voting rights
<input checked="" type="checkbox"/>	Other reason: non-applying of trading book exemption according to sec. 36 para. 1 WpHG

3. Details of person subject to the notification obligation

Legal entity: Société Générale S.A.
City of registered office, country: Paris, France

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

5. Date on which threshold was crossed or reached:

02 Jul 2024

6. Total positions

	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)	Total of both in % (7.a. + 7.b.)	Total number of voting rights pursuant to Sec. 41 WpHG
New	1.33 %	4.58 %	5.91 %	507431033
Previous notification	0 %	0 %	0 %	/

7. Details on total positions

a. Voting rights attached to shares (Sec. 33, 34 WpHG)

ISIN	Absolute		In %	
	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)	Direct (Sec. 33 WpHG)	Indirect (Sec. 34 WpHG)
DE000TUAG505	6759910	0	1.33 %	0.00 %
Total	6759910		1.33 %	

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	Voting rights in %

Right to recall lent securities	N/A	N/A	1810354	0.36 %
Convertible Bonds	16.04.2028	16.04.2028	2804576	0.55 %
Certificates	26.07.2024- 26.09.2025	26.07.2024- 26.09.2025	3091086	0.61 %
		Total	7706016	1.52 %

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
Certificates	26.07.2024	26.07.2024	Cash	998	0 %
OTC Call Options on Basket	03.01.2033	Until 03.01.2033	Cash	1891209	0.37 %
Contracts For Difference	N/A	N/A	Cash	114438	0.02 %
OTC Call Options	20.09.2024- 03.01.2033	Until 20.09.2024- 03.01.2033	Cash	6544228	1.29 %
OTC Call Options	20.09.2024- 20.12.2024	Until 20.09.2024- 20.12.2024	Cash	2369	0 %
OTC Put Options	20.09.2024- 03.01.2033	Until 20.09.2024- 20.12.2024	Cash	744354	0.15 %
CLP Put Options	27.09.2024- 31.12.2024	Until 27.09.2024- 31.12.2024	Cash	27800	0.01 %
Listed Call Warrants	20.09.2024- 03.01.2033	Until 20.09.2024- 03.01.2033	Cash	3657807	0.72 %

Listed Call Warrants on Basket	20.09.2024-03.01.2033	Until 20.09.2024-03.01.2033	Cash	872935	0.17 %
Listed Put Warrants	20.09.2024-03.01.2033	Until 20.09.2024-03.01.2033	Cash	557865	0.11 %
Listed Put Options	20.09.2024-20.06.2025	Until 20.09.2024-20.06.2025	Physical	1095800	0.22 %
			Total	15509803	3.06 %

8. Information in relation to the person subject to the notification obligation

	Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).
X	Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	Total of both (if at least 5% or more)
Société Générale S.A.	%	%	%
Société Générale Effekten GmbH	%	%	%

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

10. Other explanatory remarks:

Date

09.07.2024 CET/CEST The EQS Distribution Services include Regulatory Announcements, Financial/Corporate News and Press Releases.
Archive at www.eqs-news.com

Language:

English

Company:

TUI AG

Karl-Wiechert-Allee 23

30625 Hannover

Germany

Internet:

www.tuigroup.com

End of News

EQS News Service